EF-571-R-R26-0523-080000 BOE-571-R (P1) REV. 26 (05-23) <b>APARTMENT HOUSE P</b> <b>STATEMENT FOR 2024</b> (Declaration of costs and other property information as of 12:01 RETURN THIS ORIGINAL FOR <b>FILE RETURN BY APRIL 1, 20</b>	ROPERTY related A.M., January 1, 20 M. COPIES WILL N	,	TED.			County of 981 H Stree Crescent C	Perry, Asses of Del Norte et, Suite 120 Sity, CA 95531 (707) 464-7200	sor
NAME AND MAILING ADDRI (Make necessary correcti		e and mailing add	ress)					
		, and manning add						
L						(file a separate		r the location listed.
Local Telephone Number		Fax Numbe	er				Yes 🗆	
Email Address						If <b>yes</b> , enter the unit number3. During the period of January 1, 2023 through December 31,		
Enter location of general ledger and	d all related accounting	records (include a	zip code):			2023:		
STREET		CITY		STATE Z	<u>ZIP</u>	(1) Did any individual or legal entity (corporation, partnershi limited liability company, etc.) acquire a "controlling interest" (see instructions for definition) in this business		
Enter name and telephone number	of authorized person to	contact at location	on of accounting r	ecords:		entity?		
								y also own "real property" (see
	operty as of January 1 c	of this year, show	the name and ma			(3) If YES to BOE-100	on? □ No o both questions (1) a D-B, Statement of Cha	California at the time of the and (2), filer must submit form ange in Control and Ownership
Mailing Address	Mailing Address of Legal Entities, to the State instructions for filing requirement							
City and State			Zip Code			-		
4. Do any other individuals, part premises?		s do business or o	own personal prop	perty (other	than househ	old furniture and p	personal effects of yo	ur tenants) located on your
NAME AND ADDRESS OF OWNER OF SUCH PROPERTY				NATURE O	F THE BUS	INESS OR PROP	ERTY	ASSESSOR'S USE ONLY
5. Do you hold furniture or equi	ipment belonging to oth , list below.	ers on a loan, ren	Ital, or lease basis	\$?				
NAME AND ADDRESS OF OWNER OF SUCH PROPERTY			QUANTITY AND DESCRIPTION					
6. ENTER BELOW the number Schedule A. <b>Do not</b> include,				erators, not	t built-in), an	d unfurnished uni	ts. Also complete	
	SLP. ROOM	STUDIO	1 BEDRM.	2 B	EDRM.	3 BEDRM.	LARGER	
FULLY FURNISHED	_							
PARTLY FURNISHED	_							
UNFURNISHED	_							
TOTALS								
7. Supplies						Cost		
8. Furniture and appliances				Enter	r From Sche	dule A		
9. Other furniture and equipment	nt			Enter	From Schee	dule B		
10.								
							JLL VALUE	
						AL PROPERTY		
						FIXTURE		
							S MPROVEMENTS	
						LAND		
			OTATEMENT					



BOE-571-R (P2) REV. 26 (05-23)

SCHEDULES OF DEPRECIABLE PROPERTY — SCHEDULES A and B. Items may be listed separately within the year of acquisition on a separate schedule, or items may be grouped by year of acquisition and listed on the schedules below. If you purchased the property as a unit, report on Schedules A & B the previous owner's original cost by the original year of acquisition of the furniture and equipment that was included in your purchase.

Enter the total installed cost including freight, excise taxes, and sales and use taxes of all furniture, and other equipment located on the premises. **Include fully depreciated items**. Do not include licensed vehicles. Depreciation schedules may be attached if they provide the desired information.

SCHEDULE A	FURNITURE AND APPLIAN do not include built-ins)	CES (include it	ems in storage	SCHEDULE B OTHER FURNITURE AND EQUIPMENT (office, lobby, laundry, pool, vending, signs, fire extinguishers)					
Year of Acquisition	Original Installed Cost (NOT depreciated book value)	FOR ASSESSOR'S USE ONLY		Year of	Original Installed Cost	FOR ASSESSOR'S USE ONLY			
		Factor	Value	Acquisition	(NOT depreciated book value)	Factor	Value		
2023				2023					
2022				2022					
2021				2021					
2020				2020					
2019				2019					
2018				2018					
2017				2017					
2016				2016					
2015				2015					
2014				2014					
2013 & prior				2013 & prior					
TOTAL COST Enter on line 8,				TOTAL COS Enter on line					

REMARKS:

## DECLARATION BY ASSESSEE

#### Note: The following declaration must be completed and signed. If you do not do so, it may result in penalties.

I declare under penalty of perjury under the laws of the State of California that I have examined this property statement, including accompanying schedules, statements or other attachments, and to the best of my knowledge and belief it is true, correct, and complete and includes all property required to be reported which is owned, claimed, possessed, controlled, or managed by the person named as the assessee in this statement at 12:01 a.m. on January 1, 2024.

OWNERSHIP TYPE (☑)		SIGNATURE OF ASSESSEE OR AUTHORIZED AGENT*	DATE	
		NAME OF ASSESSEE OR AUTHORIZED AGENT* (typed or printed)	TITLE	
Proprietorship				
Partnership		NAME OF LEGAL ENTITY (other than DBA) (typed or printed)	FEDERAL EMPLOYER ID NUMBER	
Corporation				
Other		PREPARER'S NAME AND ADDRESS (typed or printed)	TELEPHONE NUMBER	TITLE

\*Agent: See page 3 for Declaration by Assessee instructions.



# INSTRUCTIONS

The Revenue and Taxation Code of the State of California requires that every person, upon request of the Assessor, shall file a written property statement under penalty of perjury with the Assessor within such time as the Assessor may appoint. Please complete this form according to the numbered instructions provided below as your statement of furnishings and related equipment owned, possessed or controlled by you as of 12:01 a.m., January 1, this year at the location listed. Property which you are purchasing under a conditional sales contract must be included. **Return the completed statement form to the Assessor on or before the date stated in the official requirement section.** In all instances, you must return the original BOE-571-R.

### LINE 3. PROPERTY TRANSFER

**Real Property** – For purposes of reporting a change in control, real property includes land, structures, or fixtures owned or held under lease from (1) a private owner if the remaining term of the lease exceeds 35 years, including written renewal options, (2) a public owner (any arm or agency of local, state, or federal government) for any term or (3) mineral rights owned or held on lease for any term, whether in production or not.

**Controlling Interest –** When any person or legal entity obtains more than 50 percent of the voting stock of a corporation, or more than a 50 percent ownership interest in any other type of legal entity. The interest obtained includes what is acquired directly or indirectly by a parent or affiliated entity.

**Forms, Filing Requirements & Penalty Information –** Contact the Legal Entity Ownership Program Section at 916-274-3410 or refer to the Board's website at *www.boe.ca.gov* to obtain form BOE-100-B, applicable filing requirements, and penalty information.

- LINE 4. Check the appropriate box. If yes is checked, enter the name and address of the owner of the furniture or equipment. Briefly describe the nature of the business or property. **Do not** report household furnishings owned by tenants and used in their living quarters, or other personal property owned or controlled by tenants.
- LINE 5. Check the appropriate box. If yes is checked, enter the name and address of the owner or lessor and the quantity and description of the furniture or equipment. The lessor of the items will be asked to declare them.
- LINE 6. Enter the number of fully furnished, partly furnished, and unfurnished units in the appropriate column or columns. If the owner of the building (other than a corporation) occupies a unit as his living quarters, do not include it. Please indicate in the **REMARKS** area the items contained in a typical PARTLY FURNISHED apartment of each size. A *sleeping room* is a room with no kitchen facilities; a *studio* contains a kitchen and a convertible living room; a *1 bedrm*. contains a bedroom, living room, kitchen, etc. Attach additional sheets if necessary.
- LINE 7. Enter the cost of supplies that are on hand at 12:01 a.m. on January 1 of this year. Include janitorial and pool supplies, whether carried in your asset accounts or expensed.
- LINES 8 and 9. Enter the total cost from Schedules A and B.
- **SCHEDULE A.** Complete the schedule as instructed. If a portion of the furniture used in your rental units has been placed in storage, include the cost in the schedule and enter in the remarks the address where stored. **Do not** include built-in appliances, installed carpeting, or drapes as furniture; such items are considered part of the building. **Include** ranges, refrigerators, dishwashers, etc., if not built-in.
- **SCHEDULE B.** Complete the schedule as instructed. **Include** all equipment not reported in Schedule A. If you care to attach a schedule listing types of equipment separately, you may do so.

### DECLARATION BY ASSESSEE

The law requires that this property statement, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a **corporation**, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a **partnership**, the declaration must be signed by a partner or an authorized employee or agent. In the case of a **Limited Liability Company** (LLC), the declaration must be signed by an LLC manager, or by a member where there is no manager, or by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a property statement and who is required to have written authorization to provide proof of authorization.

A property statement that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned property statements.

THIS STATEMENT IS NOT A PUBLIC DOCUMENT. THE INFORMATION DECLARED WILL BE HELD SECRET BY THE ASSESSOR.