EF-267-A-R15-0513-03000739-1

BOE-267-A (P1) REV. 15 (05-13)

20 ____ CLAIM FOR WELFARE EXEMPTION (ANNUAL FILING)

To receive the full exemption, a claimant must complete and file this form with the Assessor by February 15.

name and	addre	ess.)	Property Location:								
			This organization	owns	rents/lease	es this location:					
			Property No.:		Class:						
you mus exemptio	t con n on	r organization received the Welfare Exemption for all or part of the proper nplete, sign and return this claim form to the Assessor. A separate cl property at locations for which you have not received or filed a claim for er seek an exemption at this location, check here, sign and return t	aim form is requorm, contact the As	ired for e sessor in	each location.	exemption for this location . If you wish to receive the					
-	-	er seek an exemption at this location, check here, sign and return to your organization is dissolved and therefore no longer needs an Organization is dissolved and therefore no longer needs an Organization is dissolved and therefore no longer needs an Organization is dissolved and therefore no longer needs and organization is dissolved and therefore no longer needs and organization is dissolved and therefore no longer needs and organization is dissolved and the longer needs and organization is dissolved and organiza			sata chack har	·_					
	•		iizalionai Ciearani	se Certinic	ate, check her	е □					
		nged within the last year:	and by the State B	oard of E	gualization?	☐ Yes ☐ No					
-	-	OCC No and date issued	ied by the State b	baid of Li	qualization	☐ 162 ☐ 140					
•		ended the organization's formative documents (i.e., articles of incorpora	ation, constitution.	trust instr	ument, articles	s of organization) since la					
		No If yes , please mail an endorsed copy of the amendment to tr									
P.O. Box	9428	379, Sacramento, CA 94279-0064. Please include your OCC number. (NOTE TO ASSES								
		uments were amended, please forward a copy of this page to the Boar									
		r may ask for additional information. If you do not provide such									
		I the information on the reverse side before completing. All questions n									
YES NO		"REMARKS" OR ON AN ATTACHMENT. Contact the Assessor immed Since January 1, last year:	патету іт ѕрестаї тог	ms are n	eeaea to comp	piete this application.					
		. Has the use on any portion of the property that received an exemptio	n last vear change	d?							
пп		Is any portion of this property being used for exempt purposes that was not being used in that manner last year?									
п п		Is any portion of this property vacant or unused? If yes , since (date)	•		Area (sq.ft.)						
		Is any portion of this property used as a retail outlet or for other fun formal rehabilitation program may be exempt if BOE-267-R is filed wi	draising purposes		` ' '	hich are part of a planne					
	5.	Is any portion of the property used for living quarters (other than low-income housing or housing for the elderly or handicapped listed unc questions 6 or 7)? If yes , and you claim exemption for this portion, submit documentation including the occupant's position or role in torganization including a statement indicating that the housing continues to be used for organization's exempt purpose (see Housing reverse) or, if living quarters associated with a rehabilitation program, submit BOE-267-R.									
	6.	Is this property used as low-income housing? If yes , and the property company, BOE-267-L must be submitted. If yes and the property is company.									
	7.	Is this property used as a facility for the elderly or handicapped? If yes or the property is financed by the federal government under sections	, BOE-267-H mus 202, 231, 236, or	t be subm 811 of the	itted unless ca Federal Publi	ire or services are provide c Laws.					
	8.	Do other persons or organizations use any of this property? If yes , p square footage used. (See Owner/Operator on reverse.)	lease provide a lis	t includino	g the name of	user, frequency of use ar					
	9.	Did this or any portion of this property generate taxable "unrelated Revenue Code? If yes , see "Unrelated Income" on the reverse.	business taxable	income,"	as defined in s	section 512 of the Intern					
	10.	Have the organization's income and/or expenses increased by more recent and the prior year's complete financial statements.	than 25 percent s	since last	year? If yes , a	attach a copy of your mo					
		Is there any equipment or property at this location that is leased or read a description of the property. This property is taxable as it is not one	ented to the claima owned by the clain	int? If yes nant.	s, provide the o	owner's name and addres					
REMARKS	(attach	separate sheet if necessary)									
NAME OF E	EDSO	ON TO CONTACT FOR ADDITIONAL INFORMATION (please print)			DAVTIME	TELEPHONE					

James B Rooney

810 Court Street

Jackson, CA 95642

PH: (209) 223-6351 FAX: (209) 223-6721

Assessor of Amador County

EMAIL ADDRESS

ASSESSOR'S USE ONLY

Approved: All Part Denied Reason(s) for Denial:

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true, correct and complete to the best of my knowledge and belief.

TITLE

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION



SIGNATURE OF CLAIMANT

GENERAL INFORMATION

The Welfare Exemption is available only to property, real or personal, **owned** by a religious, charitable, hospital, or scientific organization and **used exclusively** for religious, charitable, hospital, or scientific purposes.

To be eligible for the full exemption, the claimant **must** file a claim each year on or before February 15. Only 90 percent of any tax, penalty, or interest may be canceled or refunded when a claim is filed between February 16 and December 31 of the current year. If the application is filed on or after January 1 of the next year, only 85 percent of any tax, penalty, or interest may be canceled or refunded. In no case, however, is the tax, penalty, and interest for a given year to exceed \$250. A separate claim must be completed and filed for each property for which exemption is sought.

ORGANIZATIONAL CLEARANCE CERTIFICATE

According to statutory provisions, the Assessor may not approve a property tax exemption claim until the claimant has been issued a valid *Organizational Clearance Certificate* issued by the State Board of Equalization. If you are seeking exemption on this property, you must provide the organization's OCC No. and date issued. A listing of organizations with valid *Organizational Clearance Certificates* is available on the Board's website at *www.boe.ca.gov* and can be accessed through 1) Property Taxes, 2) Welfare and Veteran's Organization Exemption, 3) List of Eligible Organizations. You may also contact the Board at 916-274-3430.

HOUSING

If question 5 is answered **yes**, describe the portion of the property used for living quarters (since January 1 of the prior year). Submit (1) documentation, including tenets, canons, or written policy, that indicates the organization requires housing be provided to employees and/or volunteers, or (2) include statement why such housing is incidental to and reasonably necessary for the exempt purpose of the organization. If the documentation described in items (1) or (2) has been submitted in a previous year for this location, please submit documentation including the occupant's position or role in the organization with a statement indicating that the housing continues to be used for organization's exempt purpose. (This question is not applicable where the exempt activity **is providing housing**.)

OWNER/OPERATOR

An organization that uses property belonging to another exempt organization must file and qualify for the exemption if it uses the property **more than once a week**. If that organization does not file and qualify, the owner organization will lose its exemption on any part of their property used by the non-qualifying organization. If an operator (non-owner) of the property files late, the part of the property used by that organization is subje&c to late filing. An organization that uses the property **once a week or less** does not need to file the Welfare Exemption Claim, but must provide evidence of exempt status under section 501 (C)(3) or 501 (C)(4) of the Internal Revenue Code **or** sections 23701d or 23701f of the California Revenue and Taxation Code.

UNRELATED BUSINESS TAXABLE INCOME

If question 9 is answered yes, you must attach the following to the claim:

- the organization's information and tax returns, including form 990T, filed with the Internal Revenue Service for its immediately preceding year;
- a statement setting forth the amount of time devoted to the organization's income-producing and to its non income-producing activities
 and, where applicable, a description of that portion of the property on which those activities are conducted;
- · a statement listing the specific activities and locations which produce unrelated business taxable income; and
- a statement setting forth the amount of income of the organization that is attributable to activities in this state and is exempt from income or franchise taxation and the amount of total income of the organization that is attributable to activities in this state.

SIGNATURE

An officer or duly authorized representative of the organization **owning** the property must sign the claim. An officer or duly authorized representative of the organization **operating** the property must sign and file a separate claim. If an organization both owns and operates the property, only one claim need be signed and filed with the Assessor.

ASSESSOR'S USE ONLY													
ASSESSED VALUES													
17514	TOTAL ASSESSED VALUE OF:				EXEMPTION ALLOWED ON:								
ITEM	LAND	IMP	PERS. PROP	TOTAL	LAND	IMP	PERS. PROP	TOTAL					
If another exemption, such as the church, religious, etc., was allowed this year on a portion of the property													
described in the claim, indicate the type and amount of the exemption: \$(type)													
	By(Assessor or designee)							(date)					

