EF-58-H-R01-1212-05000714-1 BOE-58-H REV. 01 (12/12)

Disposition of real property:

Affidavit of death of joint tenant

If yes, please list other beneficiaries: \_

Decree of distribution pursuant to will or intestate succession

3. Are there any other beneficiaries of the real property? 

Yes 
No

## AFFIDAVIT OF COTENANT RESIDENCY



## **Larie Durham Calaveras County Assessor**

891 Mountain Ranch Road San Andreas, CA 95249 209.754.6356 assessorpublic@co.calaveras.ca.us

□ No

☐ No

Yes

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)	Under the provisions of Revenue and Taxation Code section 62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that occur on or after January 1, 2013.
The change in ownership exclusion for a transfer of an interest in real propapplies as long as all of the following are met:	perty between cotenants that takes effect upon the death of one cotenant
<ul> <li>As a result of the death of the transferor cotenant, the deceased cote resulting in the surviving cotenant owning 100 percent of the real property for the one-year period immediately preceding the death of the trans.</li> <li>The real property was the principal residence of both cotenants immediately preceding the death of the trans.</li> <li>The surviving cotenant must sign, under penalty of perjury, an affidave deceased cotenant for the one-year period immediately preceding the</li> </ul>	offeror cotenant, both of the cotenants were owners of record.  Dediately preceding the transferor cotenant's death.  Deferor cotenant, both of the cotenants continuously resided in the real property.  Deferor cotenant that he or she continuously resided in the real property with the
NAME OF SURVIVING COTENANT	
NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	
Property was eligible for: Homeowners' Exemption Disable	ed Veterans' Exemption

## **CERTIFICATION OF COTENANT**

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true and correct to the best of my knowledge and that I continuously resided with the decedent in this real property for the one-year period immediately preceding the decedent's date of death.

SIGNATURE OF SURVIVING COTENANT

Action of trustee pursuant to terms of trust (Attach a complete copy of trust and all amendments)

1. Was this real property the principal residence of the deceased cotenant the one-year period prior to the date of death?

2. Was this real property the principal residence of the surviving cotenant the one-year period prior to the date of death?

EMAIL ADDRESS TELEPHONE NUMBER

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

