BOE-267-L2 (P1) REV 02 (05-19)

# CALFORNIA COLINA

## **Bob Buckner Colusa County Assessor**

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### WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

This claim is filed for fiscal year 20 — 20				
This is a Supplemental Affidavit filed with				
☐ BOE-267, Claim for Welfare Exemption (First Filing)				
☐ BOE-267-A, Claim for Welfare Exemption (Annual Filin	ng)			
In the case of a claim, for low-income rental housing propel liability company, that does not receive government financin certain limit if 90 percent or more of the occupants of the property Section 50053 of the Health and Safety Code. The total exe a taxpayer, with respect to a single property or multiple proper must complete this affidavit if you checked box C(3) in Section of section 214(g)(1)(C).	ng or receive lo erty are lower i mption amoun erties, may not	ow-income housing tax on ncome households whose tallowed under Revenue exceed twenty million do	credits, may qualify for se rent does not exceed and Taxation Code se bllars (\$20,000,000) in a	r exemption up to a d the rent prescribed action 214(g)(1)(C) to assessed value. You
SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTI	FICATION OF	PROPERTY		
Name of Organization			Corporate ID or LLC I	Number
Address of Property (number and street)				
City, County, Zip Code				
an affidavit reporting the following information on the units occup income, the maximum rent that can be charged to the household additional sheets as necessary. Report information for each unit the Address/Unit Number N	d, and the actu	al rent. Use the table belo	w to provide the require	Actual Rent Charged to
I certify (or declare) under penalty of perjury under the laws of any accompanying statements or documents	CERTIFICATION CE	alifornia that the foregoing	and all information conta	ained herein, including
NAME OF CLAIMANT		TITLE		
		TITLE		DATE

THIS DOCUMENT IS CONFIDENTIAL AND IS NOT SUBJECT TO PUBLIC DISCLOSURE



# INSTRUCTIONS FOR FILING WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

#### **FILING OF AFFIDAVIT**

This affidavit is required under the provisions of sections 214(g)(1)(C), 214.17, and 259.14 of the Revenue and Taxation Code and must be filed when seeking exemption on low-income housing property, owned and operated by a nonprofit organization or eligible limited liability company, that <u>does not</u> receive government financing or state/federal low-income housing tax credits. A separate affidavit must be filed for each location upon which you are seeking exemption under the provisions of section 214(g)(1)(C). This affidavit supplements the claim for Welfare Exemption and must be filed, for certain properties, with the County Assessor by February 15 to avoid a late filing penalty under section 270. If you indicated on supplemental affidavit form BOE-267-L that you seek exemption under the criteria of Revenue and Taxation code section 214(g)(1)(C), by checking box (C)(3) in SECTION 3 of that form, you must complete and file this form; failure to do so will result in denial of the exemption. In accordance with Revenue and Taxation Code section 259.14, the Assessor shall keep this information confidential.

#### **FISCAL YEAR**

The fiscal year for which an exemption is sought must be entered correctly. The proper fiscal year follows the lien date (12:01 a.m., January 1) as of which the taxable or exempt status of the property is determined. For example, a person filing a timely claim in February 2018 would enter "2018-2019" on line four of the claim; a "2017-2018" entry on a claim filed in February 2018 would signify that a late claim was being filed for the preceding fiscal year.

#### **SECTION 1. Identification of Applicant and Property**

Identify the name of the organization seeking exemption on the low-income housing property, corporate identification number or LLC number assigned by the California Secretary of State. Identify the location of the low-income housing property and county in which the property is located.

#### **SECTION 2. Household Information**

Provide the requested household information on all units occupied by lower income households for which the organization is seeking exemption. This listing must include all households for which exemption is sought in Section 4 of form BOE-267-L, Welfare Exemption Supplemental Affidavit, Housing—Lower Income Households.

