EF-58-H-R02-0520-09000378-1 BOE-58-H REV 02 (05/20)

## **AFFIDAVIT OF COTENANT RESIDENCY**



## **EL DORADO COUNTY** JON DEVILLE, ASSESSOR

360 FAIR LN. PLACERVILLE, CA 95667 TEL. 530-621-5719

DATE

TELEPHONE NUMBER

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)	
	Under the provisions of Revenue and Taxation Code section 62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that occur on or after January 1, 2013.
The change in ownership exclusion for a transfer of an interest in real property bettapplies as long as all of the following are met:	ween cotenants that takes effect upon the death of one cotenant
<ul> <li>The transfer is solely by and between two individuals who together own 100 p</li> <li>As a result of the death of the transferor cotenant, the deceased cotenant's in resulting in the surviving cotenant owning 100 percent of the real property, an</li> <li>For the one-year period immediately preceding the death of the transferor cot</li> <li>The real property was the principal residence of both cotenants immediately p</li> <li>For the one-year period immediately preceding the death of the transferor cot</li> <li>The surviving cotenant must sign, under penalty of perjury, an affidavit affirming deceased cotenant for the one-year period immediately preceding the date of</li> </ul>	terest in the real property is transferred to the surviving cotenant, d thereby terminating the cotenancy.  enant, both of the cotenants were owners of record.  breceding the transferor cotenant's death.  enant, both of the cotenants continuously resided in the real property.  ng that they continuously resided in the real property with the
NAME OF SURVIVING COTENANT	
NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	
Property was eligible for:  Homeowners' Exemption Disabled Veteral Disposition of real property:  Affidavit of death of joint tenant Decree of distribution pursuant to will or intestate succession Action of trustee pursuant to terms of trust (Attach a complete copy of trust)	
1. Was this real property the principal residence of the deceased cotenant for the or	ne-year period immediately preceding the date of death? $\Box$ Yes $\Box$ N
2. Was this real property the principal residence of the surviving cotenant for the on	e-year period immediately preceding the date of death? $\  \  \  \  \  \  \  \  \  \  \  \  \ $
3. Are there any other beneficiaries of the real property?	
If yes, please list other beneficiaries:	
CERTIFICATION OF  I certify (or declare) under penalty of perjury under the laws of the State of Ca accompanying statements or documents, is true and correct to the best of m	alifornia that the foregoing and all information hereon, including any

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION



this real property for the one-year period immediately preceding the decedent's date of death.

SIGNATURE OF SURVIVING COTENANT

EMAIL ADDRESS