| DESCRIPTIVE INFORMATION If APN UNKNOWN) DISPOSITION OF REAL PROPERTY Image: Composition of the composition o | | OF OF | Sendy Perez |
|---|---|--|---|
| CHANGE IN OWNERSHIP STATEMENT DEATH OF REAL PROPERTY OWNER This notice is a request for a completed Change in Ownership Statement. Failure to file this statement will result in the descention of a paraly. Make reveausy conducts is in context and many and making extrement will be assessment of a paraly. The assessment of a paraly. The assessment of a paraly. The assessment of a paraly. The personal representative file this statement will be assessment and factor of the file assessment will be assessment of a paraly. The assessment of a paraly. The personal representative file the statement will be assessment as the mach country where the descent owned property at the tim death. File a separate statement for each parcel of real prop- owned by the decedent. The personal representative file the statement of the certification on page 2. The control of the decedent have an interest in real property in this country? If YES, answer all questions. If NO, sign and complete the certification on page 2. The control of the decedent acquired the is attached. Copy of decedent's most recent tax bill is attached. Decedent's control tax bill is not available; legal description is attached. Decedent's control tax bill is not available; legal description is attached. Decedent's control tax bill is an available; legal description is attached. Decedent's control paramet(s). If qualified for exclusion from reassessment, an <i>Claim for Reassessment Exclusion for Transfer</i> Between <i>Chargherent</i> and <i>Chardin must</i> be file (see instructions). Was this the decedent's principal residence? YES _ NO Decedent's charge and <i>Chargenetholic</i> must be file (see instructions). Was this the decedent's principal residence? YES _ NO Decedent's charge and point matched. Decedent's charge and point matched. Decedent's charge and point matched. Decedent's charge and point matched. Decede |)2-D-R13-0521-11000779-1 | 6 3 3 3 | Assessor |
| CHANGE IN OWNERSHIP STATEMENT DEATH OF REAL PROPERTY OWNER This notice is a request for a complete Change in Comessing Statement. For the file this statement will commission that produces the product of the product | 30E-502-D (P1) REV. 13 (05-21) | | |
| DEATH OF REAL PROPERTY OWNER Fac: (530) 934-6571 This notice is a request for a completed Change in Ownership Statement. Failure to life this statement will result in the assessment. Failure to the this statement will result in the assessment. Failure to the personal representative file this statement will be assessed on the personal representative file this statement will be assessed on the personal representative file this statement with the Assessment of each parcel of real proporties the personal representative file this decodent owned property at the tim death. File a separate statement for each parcel of real prop owned by the decodent. NAME OF DECEMENT DATE OF DECEMENT YES NO Did the decodent have an interest in real property in this country? If YES, answer all questions. If NO, sign and county of the this statement will be assessed as the personal representation on page 2. STREET ADORESS OF REAL PROPERTY Immeet than 1 parcel, attach separate of distribution Copy of deced by which decodent aquired title is attached. DISPOSITION OF REAL PROPERTY Decodent's most recent tax bill is attached. Probate Code 13650 distribution pursuant to will Decodent's spouse Decodent's registered domessic partner Decodent's most recent tax bill is attached. Section for Transfer Decodent's spouse Decodent's registered domessic partner Decodent's child(ren) or parceling the decedent principal residence? YES \notice NO Decodent's child(ren) or parcent(s). If qualified for exclusion from reca | | | |
| This notice is a request for a completed Change in Comership Statement. Failure to life this statement will result in the assessment of a particle to the particle of the statement of the failure of the | | CHINE TO A | |
| Ownership Statement. Failure to file this statement will result in the assessment of a partiel statement will result in the assessment of a protect statement will be decodent survey strates to be proved ranke add mating addexs) MALE NO MALIKA OWNERS Section 480(b) of the Revenue and Taxation Code requires the personal representative file this statement will the decodent owned propenty at the tim dealth. File a separate statement for each parcel of real proporties the decodent owned propenty at the tim dealth. File a separate statement for each parcel of real proporties the decodent towned propenty at the tim dealth. File a separate statement for each parcel of real proporties the certification on page 2. INME OF DECEDENT ONTE OF DECNTH Image: Address or REAL PROPERTY Image: Disposition of the certification on page 2. IT WEST INFORMATION (JF APN UNKNOWN) Image: Copy of deed by which decedent acquired title is attached. Disposition OF REAL PROPERTY Image: Decedent's most recent tax bill is attached. Disposition of real statement? Image: Decedent's most recent tax bill is attached. Disposition of reasessment. Image: Decedent's most recent tax bill is attached. Disposition for Reasessment Exclusion for Transfer Between Parent and Child (ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child (ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child (ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between O | DEATH OF REAL PROPERTY OWNER | 10 Contraction | Fax: (530) 934-6571 |
| Ownership Statement. Failure to file this statement will result in the assessment of a panel Avent Statement will result in the assessment of a panel Avent Statement will result in the assessment of a panel Avent Statement will | This notice is a request for a completed Chan | ae in | |
| | | | |
| NAME AND MAILING ADDRESS Next AND MAILING ADDRESS Next AND MAILING ADDRESS Next AND MAILING ADDRESS Section 480(b) of the Revenue and Taxation Code requires the personal representative fill this statement with the Asse in each courty where the decedent owner porely at the time death. File a separate statement for each parcel of real prop owned by the decedent. L MAME OF DECEDENT Date of DECEDENT Decedent is not any addition on page 2. STREEL PROPERTY OTY Prov Prov DESCRIPTIVE INFORMATION Different acquired title is attached. Decy of deed by which decedent acquired title is attached. Decy of deed by which decedent acquired title is attached. Decy of decedent's most recent tax bill is attached. Decodent's spouse Decedent's most recent tax bill is attached. Decedent's spouse Decedent's spouse Decedent's registered domestic partner Decedent's spouse Decedent's spouse Decedent's registered domestic partner Decedent's spouse Carand Child must be filed (see instructions). Was this the decedent's principal residence? NAME OF DECENT MAME OF BENEFICIARY OR HEIRS REAL PROPERTY Mere or TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS REAL PROPERTY OR TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS REALATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED This property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). | • | | |
| Section 480(b) of the Revenue and Taxation Code requires the personal type freenative this statement with the Asse in each county where the decedent owned property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement for each parcel of real property at the tim death. File a separate statement with the Asse death complete the certification on page 2. Street Address of REAL PROPERTY Improve the decedent acquired title is attached. Improve the file of the set of | | | |
| Section 48(0t) of the Revenue and Taxation Code requires the personal representative file this statement with the Assessing the term of each parcel of real propowered by the decedent. | (Make necessary corrections to the printed name and mailing | ng address) | |
| the personal representative file this statement with the Asses sumed property at the tim death. File a separate statement for each parcel of real propowned by the decedent L | Г | Г | |
| In each county where the decedent owned property at the time dent. File a separate statement for each parcel of real prop owned by the decedent. NAME OF DECEDENT VES NO Did the decedent have an interest in real property in this county? If YES, answer all questions. If NO, sign and complete the certification on page 2. STREET ADDRESS OF REAL PROPERTY OTY 2P CODE ASSESSOR'S PARCEL NUMBER (VPI)' 'If more than 1 parcel, attach separate at DESCRIPTIVE INFORMATION (IF APN UNKNOWN) Decodent so regulate the certification of page 2. STREET ADDRESS OF REAL PROPERTY 'If more than 1 parcel, attach separate at DESCRIPTIVE INFORMATION (IF APN UNKNOWN) Decodent so most recent tax bill is attached. Decodent so available; legal description is attached. Decodent so pay and list details below. Decodent's spouse Decodent's registered domestic partner Decodent's spouse Decodent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? VES NO Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? VES NO Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, an Affidavit of Cotenant Residency must be filed (see instructions). Was this the decedent's principal residence? VES NO Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? VES NO Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Affidavit of Cotenant Residency must be filed (see instructions). Was this the decedent's principal residence? VES NME OF BENEFICIARY OR HEIRS | | | |
| death. File a separate statement for each parcel of real propovered by the decedent. NAME OF DECEDENT WARE OF DECEDENT YES NO Did the decedent have an interest in real property in this country? If YES, answer all questions. If NO, sign and complete the certification on page 2. STREET ADDRESS OF REAL PROFERTY CITY Copy of deed by which decedent acquired title is attached. Addition of ruste persuse of distribution Copy of deed by which decedent acquired title is attached. BiSPOSITION OF REAL PROFERTY Decedent's most recent tax bill is attached. Affidavit Copy of decedent's most recent tax bill is attached. Affidavit Decedent's spouse Decedent's registered domestic partner Decedent's spouse Decedent's registered domestic partner Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES Cotenant to cotenant. If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES Cotenant to cotenant. If qualified for exclusion from reassessment, an Affidavit of Cotenant Residency must be filed (see instructions). Was this the decedent's principal residence? | | | · · |
| NAME OF DECEDENT DATE OF DEATH WES NO Did the decedent have an interest in real property in this county? If YES, answer all questions. If NO, sign and complete the certification on page 2. STREETADDRESS OF REAL PROPERTY DIT ZIP CODE ASSESSOR'S MALE PROPERTY OTY ZIP CODE Copy of deed by which decedent acquired title is attached. DISPOSITION OF REAL PROPERTY Decree of distribution Decodent's most recent tax bill is attached. Probate Code 13650 distribution Decree of distribution Decodent's most recent tax bill is attached. Probate Code 13650 distribution Decree of atrust Decodent's spouse Decodent's registered domestic partner Decodent's spouse Decodent's registered domestic partner Decodent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES Decodent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the deceden | | | |
| L DATE OF DECIDENT Imme OF DECIDENT Did the decedent have an interest in real property in this county? If YES, answer all questions. If NO, sign and complete the certification on page 2. STREET ADDRESS OF REAL PROPERTY OTY 20° CODE ASSESSOR'S PARCEL NUMBER (APRY) "If more than 1 parcel, attach separate st "If more than 1 parcel, attach separate st "If more than 1 parcel, attach separate st Copy of deed by which decedent acquired title is attached. DISPOSITION OF REAL PROPERTY Decree of distribution pursuant to will Dec do tax bill is not available; legal description is attached. Disposition of Reassessment action of trustee pursu to terms of a trust TRANSFER INFORMATION Check all that apply and list details below. Decedent's registered domestic partner Decedent's spouse Decedent's registered domestic partner Decedent's principal residence? YES Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES O Cotenant to cotenant. If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Instructions). Was this the decedent's principal residence? YES O Cotenant to cotenant. If qualified for exclusion from reassessment, anor partn(res). | | | |
| NAME OF DECEDENT DATE OF DEATH YES NO Did the decedent have an interest in real property in this county? If YES, answer all questions. If NO, sign and complete the certification on page 2. STREET ADDRESS OF REAL PROPERTY CIY ZIP CODE ASSESSOR'S PARCEL NUMBER (APN)? If more than 1 parcel, attach separate st USPOSITION OF REAL PROPERTY Image: Code of the code code the code of | | | |
| YES NO Did the decedent have an interest in real property in this county? If YES, answer all questions. If NO, sign and complete the certification on page 2. STREET ADDRESS OF REAL PROPERTY OTY 2P CODE ASSESSOR'S PARCEL NUMBER (APN)r "If more than 1 parcel, attach separate st "If more than 1 parcel, attach separate st DISPOSITION OF REAL PROPERTY Decree of distribution Copy of deed by which decedent acquired title is attached. DisPOSITION OF REAL PROPERTY Decree of distribution Decd or tax bill is not available; legal description is attached. Probate Code 13650 distribution Action of trustee pursu to will Decedent's spouse Decreed n's registered domestic partner Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES NO Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES NO Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Settingal residency must be filed (see instructions). Was this the decedent's principal residence? YES NO Decedent's or heirs. Atrust. Atrust. NAME or TRUSTEE Address or reussessore reustee If anore th | L | | |
| YES NO Did the decedent have an interest in real property in this county? If YES, answer all questions. If NO, sign and complete the certification on page 2. STREETADDRESS OF REAL PROPERTY CITY 2P CODE ASSESSOR'S PARCEL NUMBER (APN)r "If more than 1 parcel, attach separate st "If more than 1 parcel, attach separate st DISPOSITION OF REAL PROPERTY Decree of distribution Copy of deed by which decedent acquired title is attached. DisPOSITION OF REAL PROPERTY Decree of distribution Decore or tax bill is not available; legal description is attached. Probate Code 13650 distribution Action of trustee pursu to will Decodent's spouse Decree of istribution Get trust to terms of a trust Action of trustee pursu to terms of a trust Decedent's spouse Decreedent's registered domestic partner Action of rustee pursu to terms of a trust No Decedent's grandchild(ren). if qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer No Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES NO Decedent's grandchild(ren). if qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer No Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES No | | | |
| IND complete the certification on page 2. STREET ADRESS OF REAL PROPERTY OTY If more than 1 parcel, attach separate st DESCRIPTIVE INFORMATION [] (# APN UNKNOWN) Copy of deedent's most recent tax bill is attached. Copy of deedent's most recent tax bill is attached. Decedent's most recent tax bill is attached. Decedent's spouse Decedent's registered domestic partner Decedent's spouse Decedent's registered domestic partner Decedent's granchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? VES NO Other beneficiaries or heirs. A trust. NMME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED This property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). | NAME OF DECEDENT | | DATE OF DEATH |
| IND complete the certification on page 2. STREET ADDRESS OF REAL PROPERTY OTY 2IP CODE ASSESSOR'S PARCEL NUMBER (APN)* "If more than 1 parcel, attach separate sf DESCRIPTIVE INFORMATION [] (IF APN UNKNOWN) Copy of deed by which decedent acquired title is attached. Copy of deedent's most recent tax bill is attached. Decree of distribution Decree of distribution Probate Code 13650 distribution Decree of distribution Copy of decedent's most recent tax bill is attached. Decedent's most exclusion for trustee pursu to terms of a trust TRANSFER INFORMATION [] Check all that apply and list details below. Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? [] YES [] NO Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? [] YES [] NO Decedent's contant. If qualified for exclusion from reassessment, an Alfidavit of Cotenant Residency must be filed (see Instructions). Other beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Instructions). Instructions, Instructions, Relationship of all benefici | | | |
| Complete the certification on page 2. STREET ADDRESS OF REAL PROPERTY CTY CTY CTY CTY CTY CTY CTY | Did the decedent have an i | nterest in real property in | this county? If YES , answer all questions. If NO , sign and |
| *If more than 1 parcel, attach separate st DESCRIPTIVE INFORMATION (IF APN UNKNOWN) Copy of deed by which decedent acquired title is attached. DiSPOSITION OF REAL PROPERTY Copy of deededn's most recent tax bill is attached. Probate Code 13650 distribution Deed of tax bill is not available; legal description is attached. Affidavit Decedent's spouse Decedent's registered domestic partner Decedent's spouse Decedent's registered domestic partner Decedent's spouse Decedent's registered domestic partner Decedent's grandparent and Child must be filed (see instructions). Was this the decedent's principal residence? YES NO Decedent's grandparent and Grandchild for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES NO Other beneficiaries or heirs. A trust. NME OF TRUSTEE ADDRESS OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: PERCENT OF OWNERSHIP RECEIVED PERCENT OF OWNERSHIP RECEIVED Ist names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Ist names and percentage of ownership of all beneficiaries or heirs: Image of the pen | complete the certification o | n page 2. | |
| DESCRIPTIVE INFORMATION If FAPN UNKNOWN) Copy of deed by which decedent acquired title is attached. DisPOSITION OF REAL PROPERTY Decede of distribution pursuant to will Copy of decedent's most recent tax bill is attached. Probate Code 13650 distribution Decree of distribution pursuant to will Deed or tax bill is not available; legal description is attached. Probate Code 13650 distribution Decree of distribution pursuant to will TRANSFER INFORMATION Check all that apply and list details below. Decedent's registered domestic partner Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Child must be filed (see instructions). Was this the decedent's principal residence? YES Cotenant to cotenant. If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES Other beneficiaries or heirs. Atrust. NME OF TRUSTEE NO Istructions). MARE OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Ist names and percentage of ownership of all beneficiaries or heirs: Ist names and percentage of ownership of all beneficiaries or heirs: PERCENT OF OWNERSHIP RECEIVED In this property has been or will be sold prior to dis | STREET ADDRESS OF REAL PROPERTY | CITY | ZIP CODE ASSESSOR'S PARCEL NUMBER (APN)* |
| DESCRIPTIVE INFORMATION If FAPN UNKNOWNY Copy of deed by which decedent acquired title is attached. DisPOSITION OF REAL PROPERTY Deceded content to be according to the structure of the | | | |
| Copy of deed by which decedent acquired title is attached. Copy of decedent's most recent tax bill is attached. Probate Code 13650 distribution Deced or tax bill is not available; legal description is attached. Affidavit Deced or tax bill is not available; legal description is attached. Affidavit Decedent's construction of trustee pursu to terms of a trust Affidavit TRANSFER INFORMATION Check all that apply and list details below. Decedent's spouse Decedent's registered domestic partner Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Child must be filed (see instructions). Was this the decedent's principal residence? Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? Cotenant to cotenant. If qualified for exclusion from reassessment, a Affidavit of Cotenant Residency must be filed (see instructions). Was this the decedent's principal residence? Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED In this property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). | | | *If more than 1 parcel, attach separate sh |
| Copy of deed by which decedent acquired title is attached. Copy of decedent's most recent tax bill is attached. Probate Code 13650 distribution Deced or tax bill is not available; legal description is attached. Affidavit Deced or tax bill is not available; legal description is attached. Affidavit Decedent's construction of trustee pursu to terms of a trust Affidavit TRANSFER INFORMATION Check all that apply and list details below. Decedent's spouse Decedent's registered domestic partner Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Child must be filed (see instructions). Was this the decedent's principal residence? Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? Cotenant to cotenant. If qualified for exclusion from reassessment, a Affidavit of Cotenant Residency must be filed (see instructions). Was this the decedent's principal residence? Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED In this property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). | | | ITION OF REAL PROPERTY 📝 |
| Copy of decedent's most recent tax bill is attached. Probate Code 13650 distribution Pursuant to will Deed or tax bill is not available; legal description is attached. Affidavit Action of trustee pursu to terms of a trust TRANSFER INFORMATION Check all that apply and list details below. Decedent's spouse Decedent's registered domestic partner Decedent's spouse Decedent's registered domestic partner Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES NO Decedent's grandchild(ren), If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES NO Cotenant to cotenant. If qualified for exclusion from reassessment, an Affidavit of Cotenant Residency must be filed (see instructions). Was this the decedent's principal residence? YES A trust. Atrust. NMME OF TRUSTEE ADDRESS OF TRUSTEE Ist names and percentage of ownership of all beneficiaries or heirs: Ist names and percentage of ownership of all beneficiaries or heirs: Ist names and percentage of ownership of all beneficiaries or heirs: PERCENT OF OWNERSHIP RECEIVED Image: State Stat | | <i>`</i> | |
| Copy of decedent's most recent tax bill is attached. Probate Code 13650 distribution Action of trustee pursu to terms of a trust TRANSFER INFORMATION C Check all that apply and list details below. Decedent's spouse Decedent's registered domestic partner Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? VES NO Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES NO Other beneficiaries or heirs. A trust. NAME OF TRUSTEE ADDRESS OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED In this property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). | Copy of deed by which decedent acquired tit | le is attached. | |
| Decedent at bill is not available; legal description is attached. Action of frustee pursu to terms of a trust TRANSFER INFORMATION Check all that apply and list details below. Decedent's spouse Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES Cotenant to cotenant. If qualified for exclusion from reassessment, an Affidavit of Cotenant Residency must be filed (see instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE Address of TRUSTEE ADDRESS OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED This property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). | Copy of decedent's most recent tax bill is att | ached. | pursuant to will |
| □ Deced or tax bill is not available; legal description is attached. □ Amdavit □ to terms of a trust TRANSFER INFORMATION ✓ Check all that apply and list details below. □ Decedent's spouse □ Decedent's registered domestic partner □ Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? □ YES □ NO □ Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? □ YES □ NO □ Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? □ YES □ NO □ Other beneficiaries or heirs. □ Other beneficiaries or heirs. □ A trust. □ At trust. NAME OF TRUSTEE | | | |
| Decedent's spouse Decedent's registered domestic partner Decedent's child(ren) or parent(s). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES NO Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES Cotenant to cotenant. If qualified for exclusion from reassessment, an Affidavit of Cotenant Residency must be filed (see instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE Abdress of TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Image: the property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). | | | Action of trustee pursus |
| Between Parent and Child must be filed (see instructions). Was this the decedent's principal residence? YES NO Decedent's grandchild(ren). If qualified for exclusion from reassessment, a Claim for Reassessment Exclusion for Transfer Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES NO Cotenant to cotenant. If qualified for exclusion from reassessment, an Affidavit of Cotenant Residency must be filed (see instructions). Other beneficiaries or heirs. Other beneficiaries or heirs. A trust. NAME OF TRUSTEE ADDRESS OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: PERCENT OF OWNERSHIP RECEIVED NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Image: Second sec | | tion is attached. | avit Action of trustee pursua to terms of a trust |
| Between Grandparent and Grandchild must be filed (see instructions). Was this the decedent's principal residence? YES Cotenant to cotenant. If qualified for exclusion from reassessment, an Affidavit of Cotenant Residency must be filed (see instructions). Other beneficiaries or heirs. A trust. A trust. NAME OF TRUSTEE ADDRESS OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: PERCENT OF OWNERSHIP RECEIVED NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Image: trust of the property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). Image: trust of the property has been or will be sold prior to distribution. | TRANSFER INFORMATION Check all that | tion is attached. | avit Action of trustee pursua to terms of a trust |
| Cotenant to cotenant. If qualified for exclusion from reassessment, an Affidavit of Cotenant Residency must be filed (see instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Image: true instruction in the inst | TRANSFER INFORMATION ☑ Check all that □ Decedent's spouse □ Decedent's child(ren) or parent(s). If qualified | tion is attached. Affid apply and list details belo ecedent's registered dome for exclusion from reass | avit Action of trustee pursua to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> |
| instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Image: Second Secon | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex | tion is attached. Affid apply and list details belo ecedent's registered dome of for exclusion from reass instructions). Was this th acclusion from reassessme | Action of trustee pursua to terms of a trust ow. estic partner e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> |
| A trust. ADDRESS OF TRUSTEE ADDRESS OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified (see Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must be | tion is attached. Affid a apply and list details belo accedent's registered dome d for exclusion from reass instructions). Was this th acclusion from reassessme be filed (see instructions). | Action of trustee pursua to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES |
| A trust. ADDRESS OF TRUSTEE ADDRESS OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion | tion is attached. Affid a apply and list details belo accedent's registered dome d for exclusion from reass instructions). Was this th acclusion from reassessme be filed (see instructions). | Action of trustee pursu- to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES |
| NAME OF TRUSTEE ADDRESS OF TRUSTEE List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED Image: Structure of the stru | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). | tion is attached. Affid a apply and list details belo accedent's registered dome d for exclusion from reass instructions). Was this th acclusion from reassessme be filed (see instructions). | Action of trustee pursu- to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES |
| List names and percentage of ownership of all beneficiaries or heirs: NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. | tion is attached. Affid a apply and list details belo accedent's registered dome d for exclusion from reass instructions). Was this th acclusion from reassessme be filed (see instructions). | Action of trustee pursu to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfe</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES |
| NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. | tion is attached. Affid a apply and list details belo accedent's registered dome d for exclusion from reass instructions). Was this th acclusion from reassessme be filed (see instructions). | Action of trustee pursu- to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES |
| NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for exBetween Grandparent and Grandchild must be filed for exBetween Grandparent and Grandchild must be instructions). Other beneficiaries or heirs. A trust. | tion is attached. Affid a apply and list details belo ecedent's registered dome d for exclusion from reass instructions). Was this th acclusion from reassessme be filed (see instructions). on from reassessment, an | Action of trustee pursu to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfe</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES |
| NAME OF BENEFICIARY OR HEIRS RELATIONSHIP TO DECEDENT PERCENT OF OWNERSHIP RECEIVED | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for exBetween Grandparent and Grandchild must be filed for exBetween Grandparent and Grandchild must be instructions). Other beneficiaries or heirs. A trust. | tion is attached. Affid a apply and list details belo eccedent's registered dome d for exclusion from reass instructions). Was this th acclusion from reassessme be filed (see instructions). on from reassessment, an | Action of trustee pursua to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES |
| This property has been or will be sold prior to distribution. (Attach the conveyance document and/or court order). | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE | tion is attached. Affid apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the aclusion from reassessme be filed (see instructions). on from reassessment, an | Action of trustee pursu- to terms of a trust to terms of a trust w. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE | tion is attached. Affid apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the aclusion from reassessme be filed (see instructions). on from reassessment, an | Action of trustee pursua to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursua to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu to terms of a trust w. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfe</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu to terms of a trust w. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfe</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu to terms of a trust w. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfe</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu- to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu- to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu to terms of a trust w. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfe</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu to terms of a trust w. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfe</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfe</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu- to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION ✓ Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's child(ren) or parent(s). If qualified for ex Between Parent and Child must be filed (see Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must I Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE List names and percentage of ownership or | tion is attached. Affid a apply and list details below eccedent's registered dome d for exclusion from reass instructions). Was this the cclusion from reassessme be filed (see instructions). on from reassessment, an ADDRESS OF TRUSTEE f all beneficiaries or heirs | Action of trustee pursu- to terms of a trust ow. estic partner essment, a <i>Claim for Reassessment Exclusion for Transfer</i> e decedent's principal residence? YES NO nt, a <i>Claim for Reassessment Exclusion for Transfer</i> Was this the decedent's principal residence? YES <i>Affidavit of Cotenant Residency</i> must be filed (see |
| | TRANSFER INFORMATION Check all that Decedent's spouse Decedent's child(ren) or parent(s). If qualified Decedent's grandchild(ren). If qualified for ex Between Grandparent and Grandchild must be Cotenant to cotenant. If qualified for exclusion instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE | tion is attached. | Action of trustee pursua to terms of a trust bw. estic partner essment, a Claim for Reassessment Exclusion for Transfer e decedent's principal residence? YES NO nt, a Claim for Reassessment Exclusion for Transfer Was this the decedent's principal residence? YES Affidavit of Cotenant Residency must be filed (see |

| | THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION |
|--------------------|---|
| | |
| EF-502-D-R13-0521- | -11000779 |

EF-502-D-R13-0521-11000779-2

BOE-502-D (P2) REV. 13 (05-21)

NO Will the decree of distribution include distribution of an ownership interest in any legal entity that owns real property in this county? If **YES**, will the distribution result in any person or legal entity obtaining control of more than 50% of the ownership of that legal entity? ☐ YES ☐ NO If **YES**, complete the following section.

| NAME AND ADDRESS OF LE | EGAL ENTITY | NAME OF PERSON OR ENTITY GAINING SUCH CONTROL |
|------------------------|---|--|
| YES NO | Was the decedent the lessor or lessee in a lease that had an origin | al term of 35 years or more, including renewal |

options? If YES, provide the names and addresses of all other parties to the lease.

| NAME | MAILING ADDRESS | CITY | STATE | ZIP CODE |
|------|-----------------|------|-------|----------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

MAILING ADDRESS FOR FUTURE PROPERTY TAX STATEMENTS

NAME

| | | SIAIE | | | |
|---------|------|-------|----------|--|--|
| ADDRESS | CITY | STATE | ZIP CODE | | |

CERTIFICATION

I certify (or declare) under penalty of perjury under the laws of the State of California that the information contained herein is true, correct and complete to the best of my knowledge and belief.

| SIGNATURE OF SPOUSE/REGISTERED DOMESTIC PARTNER/PERSONAL REPRESENTATIVE | |
|---|-----------------------|
| TITLE | DATE |
| EMAIL ADDRESS | DAYTIME TELEPHONE () |

INSTRUCTIONS



Failure to file a Change in Ownership Statement within the time prescribed by law may result in a penalty of either \$100 or 10% of the taxes applicable to the new base year value of the real property or manufactured home, whichever is greater, but not to exceed five thousand dollars (\$5,000) if the property is eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption if that failure to file was not willful. This penalty will be added to the assessment roll and shall be collected like any other delinquent property taxes and subjected to the same penalties for nonpayment.

Section 480 of the Revenue and Taxation Code states, in part:

- (a) Whenever there occurs any change in ownership of real property or of a manufactured home that is subject to local property taxation and is assessed by the county assessor, the transferee shall file a signed change in ownership statement in the county where the real property or manufactured home is located, as provided for in subdivision (c). In the case of a change in ownership where the transferee is not locally assessed, no change in ownership statement is required.
- (b) The personal representative shall file a change in ownership statement with the county recorder or assessor in each county in which the decedent owned real property at the time of death that is subject to probate proceedings. The statement shall be filed prior to or at the time the inventory and appraisal is filed with the court clerk. In all other cases in which an interest in real property is transferred by reason of death, including a transfer through the medium of a trust, the change in ownership statement or statements shall be filed by the trustee (if the property was held in trust) or the transferee with the county recorder or assessor in each county in which the decedent owned an interest in real property within 150 days after the date of death.

The above requested information is required by law. Please reference the following:

- Passage of Decedent's Property: Beneficial interest passes to the decedent's heirs effectively on the decedent's date of death. However, a
 document must be recorded to vest title in the heirs. An attorney should be consulted to discuss the specific facts of your situation.
- Change in Ownership: California Code of Regulations, Title 18, Rule 462.260(c), states in part that "[i]nheritance (by will or intestate succession)" shall be "the date of death of decedent."
- Inventory and Appraisal: Probate Code, Section 8800, states in part, "Concurrent with the filing of the inventory and appraisal pursuant to this section, the personal representative shall also file a certification that the requirements of Section 480 of the Revenue and Taxation Code either:
 - (1) Are not applicable because the decedent owned no real property in California at the time of death
 - (2) Have been satisfied by the filing of a change in ownership statement with the county recorder or assessor of each county in California in which the decedent owned property at the time of death."
- Parent/Child and Grandparent/Grandchild Exclusions: A claim must be filed within three years after the date of death/transfer, but prior to
 the date of transfer to a third party; or within six months after the date of mailing of a Notice of Assessed Value Change, issued as a
 result of the transfer of property for which the claim is filed. An application may be obtained by contacting the county assessor.
- Cotenant to cotenant. An affidavit must be filed with the county assessor. An affidavit may be obtained by contacting the county assessor. This statement will remain confidential as required by Revenue and Taxation Code Section 481, which states in part: "These statements are not public documents and are not open to inspection, except as provided by Section 408."

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION

