EF-63-R04-0518-11000602-1 BOE-63 (FRONT) REV. 4 (05-18)

## DISABLED PERSONS CLAIM FOR EXCLUSION OF NEW CONSTRUCTION FOR OCCUPIED DWELLING

Sendy Perez Assessor 516 W. Sycamore St., 2nd Floor

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This claim is for the exclusion from reassessment of any construction to make an existing dwelling more accessible to a severely and permanently disabled person who is a permanent resident of the dwelling. Only construction completed on or after June 6, 1990 is eligible. The exclusion does not apply to accessibility improvements and features that are usual or customary for comparable properties not occupied by disabled persons.

harmon management of amount of the control		
TO BE COMPLETED BY THE CLAIMANT (DISABL	ED PERSON, SPOUSE OR L	EGAL GUARDIAN)
PRINT NAME OF CLAIMANT	PRINT NAME OF DISABLED PERSON (if different)	
ADDRESS OF PROPERTY WITH NEW CONSTRUCTION	ASSESSOR'S PARCEL NUMBER	
DESCRIBE THE IMPROVEMENTS MADE		
DATE CONSTRUCTION COMPLETED		
CERTIFIC	ATION	
I certify (or declare) under penalty of perjury under the laws of the Stat resides at the property address and that the construction was to		
CLAIMANT'S SIGNATURE	DAYTIME PHONE NUMBER	DATE
E MAIL ADDRESS	( )	
E-MAIL ADDRESS		
TO BE COMPLETED	D BY BHYSICIAN	
The claimant named above is applying to have a portion or all of the creappraisal because it makes the dwelling more accessible to a severe the law defines a severely and permanently disabled person as any pe speech, hearing, or the use of any limbs and which results in a function major life activity of that person, and which has been diagnosed as permanently DISABLED PERSON (please print)	ely and permanent disabled person who has a physical disabonal limitation as to employmermanently affecting the perso	erson. For purposes of this tax benefit, illity or impairment which affects sight, ent or substantially limits one or more on's ability to function.
PLEASE IDENTIFY THE SPECIFIC DISABILITY-RELATED REQUIREMENTS NECESSITATING ACCESSITATING ACCESSITATI	SSIBILITY IMPROVEMENTS OR FEATURE	5
I am a licensed  Physician  Surgeon My specialty is		
DECLAR	ATION	
I declare that the disabled person named above is severe above and that the construction, installation or modification		
PHYSICIAN'S SIGNATURE	DATE	
PHYSICIAN'S NAME (print or type)	PHYSICIAN'S PHONE NUMBER	



## **GENERAL INFORMATION**

California law provides that certain construction, installations, or modifications of **existing** single- or multiple-family dwellings can be excluded from increases in property taxation if the work is performed to make the dwelling more accessible to a severely and permanently disabled person who is a permanent resident of the dwelling. This exclusion does **not** apply to accessibility improvements and features that are usual or customary for comparable properties not occupied by disabled persons, but will apply only to those improvements or features that specifically adapt a dwelling for accessibility by a severely disabled person.

Revenue and Taxation Code section 74.3(b) defines a severely and permanently disabled person as any person who has a physical disability or impairment, whether from birth or by reason of accident or disease, including but not limited to any disability or impairment which affects sight, speech, hearing, or use of any limbs and which results in a functional limitation as to employment or substantially limits one or more major life activity of that person, and which has been diagnosed as permanently affecting the person's ability to function.

To qualify for this exclusion:

- The construction, installations, or modifications must be completed on or after June 6, 1990;
- The disabled person must be a permanent resident (not necessarily the owner) of the dwelling;
   and
- The dwelling must be occupied by the owner and therefore eligible for the homeowners' exemption.

To claim the exclusion, the disabled person, his or her spouse, or legal guardian must submit to the Assessor the following:

- A statement signed by a licensed physician or surgeon of appropriate specialty which certifies that
  the person is severely and permanently disabled as defined above. The statement must identify
  specific disability-related requirements necessitating accessibility improvements or features, and
- A statement that identifies the construction, installation, or modification that was in fact necessary to make the structure more accessible to the disabled person.

The Assessor may charge a fee to the disabled person or his or her spouse or legal guardian sufficient to reimburse the Assessor for the costs of processing and administering the statement.

