EF-63-R05-0520-11000050-1 BOE-63 (P1) REV. 5 (05-20)

DISABLED PERSONS CLAIM FOR EXCLUSION OF NEW CONSTRUCTION FOR OCCUPIED DWELLING



Sendy Perez Assessor 516 W. Sycamore St., 2nd Floor

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This claim is for the exclusion from reassessment of any construction to make an existing dwelling more accessible to a severely and permanently disabled person who is a permanent resident of the dwelling. Only construction completed on or after June 6, 1990 is eligible. The exclusion does not apply to accessibility improvements and features that are usual or customary for comparable properties not occupied by disabled persons.

TO BE COMBLETED BY THE CLAIMANT (DIS	ARLED BEDSON, SPOUSE OF LE	CAL CHARDIAN)
TO BE COMPLETED BY THE CLAIMANT (DIS	PRINT NAME OF DISABLED PE	·
PRINT NAME OF CLAMMANT	FRINT NAME OF DISABLED FEI	KSON (II dillerent)
ADDRESS OF PROPERTY WITH NEW CONSTRUCTION	ASSESSOR'S PARCEL NUMBER	₹
DESCRIBE THE IMPROVEMENTS MADE		
DATE CONSTRUCTION COMPLETED		
CERI	TFICATION	
I certify (or declare) under penalty of perjury under the laws of the resides at the property address and that the construction we	State of California that the disabled p	
CLAIMANT'S SIGNATURE	DAYTIME PHONE NUMBER	DATE
	()	
E-MAIL ADDRESS		
TO BE COMPLI	ETED BY PHYSICIAN	
The claimant named above is applying to have a portion or all of reappraisal because it makes the dwelling more accessible to a set the law defi nes a severely and permanently disabled person as a speech, hearing, or the use of any limbs and which results in a furnajor life activities of that person, and which has been diagnosed	verely and permanent disabled pers ny person who has a physical disabili Inctional limitation as to employmen	on. For purposes of this tax benefit, ity or impairment which affects sight, t or substantially limits one or more
NAME OF DISABLED PERSON (please print)		
PLEASE IDENTIFY THE SPECIFIC DISABILITY-RELATED REQUIREMENTS NECESSITATING	ACCESSIBILITY IMPROVEMENTS OR FEATURES	
I am a licensed Physician Surgeon My specialty is		
DEC	ARATION	
I declare that the disabled person named above is se above and that the construction, installation or modif		
PHYSICIAN'S SIGNATURE	DATE	
PHYSICIAN'S NAME (print or type)	PHYSICIAN'S PHONE NUMBER	

GENERAL INFORMATION

California law provides that certain construction, installations, or modifications of **existing** single- or multiple-family dwellings can be excluded from increases in property taxation if the work is performed to make the dwelling more accessible to a severely and permanently disabled person who is a permanent resident of the dwelling. This exclusion does **not** apply to accessibility improvements and features that are usual or customary for comparable properties not occupied by disabled persons, but will apply only to those improvements or features that specifically adapt a dwelling for accessibility by a severely disabled person.

Revenue and Taxation Code section 74.3(b) defines a severely and permanently disabled person as any person who has a physical disability or impairment, whether from birth or by reason of accident or disease, including but not limited to any disability or impairment which affects sight, speech, hearing, or use of any limbs and which results in a functional limitation as to employment or substantially limits one or more major life activity of that person, and which has been diagnosed as permanently affecting the person's ability to function.

To qualify for this exclusion:

- The construction, installations, or modifications must be completed on or after June 6, 1990;
- The disabled person must be a permanent resident (not necessarily the owner) of the dwelling;
 and
- The dwelling must be occupied by the owner and therefore eligible for the homeowners' exemption.

To claim the exclusion, the disabled person, their spouse, or legal guardian must submit to the Assessor the following:

- A statement signed by a licensed physician or surgeon of appropriate specialty which certifies that
 the person is severely and permanently disabled as defined above. The statement must identify
 specific disability-related requirements necessitating accessibility improvements or features, and
- A statement that identifies the construction, installation, or modification that was in fact necessary to make the structure more accessible to the disabled person.

The Assessor may charge a fee to the disabled person or their spouse or legal guardian sufficient to reimburse the Assessor for the costs of processing and administering the statement.

