| 02-D-R12-0221-14000567-1<br>BOE-502-D (P1) REV. 12 (02-21)<br>CHANGE IN OWNERSHIP STATEMEI<br>DEATH OF REAL PROPERTY OWNE  | County of Inyo<br>Dave Stottlemyre, Assessor<br>PO Box J<br>Independence, CA 93526<br>760 878-0302 Phone<br>inyoassessor@inyocounty.us |                                   |                                       |                                     |   |  |  |  |  |
|--|--|-----------------------------------|---------------------------------------|-------------------------------------|---|--|--|--|--|
| This notice is a request for a completed<br>Ownership Statement. Failure to file this sta<br>result in the assessment of a penalty.  |  |                                   | inyua                                 | 5565501@                            | nyocounty.us  |  |  |  |  |
| NAME AND MAILING ADDRESS<br>(Make necessary corrections to the printed name a  | nd mailing address)  |                                   |                                       |                                     |   |  |  |  |  |
| F  |  | the<br>in e<br>dea                | personal represe<br>each county where | ntative file<br>the dece<br>stateme | e and Taxation Code requires<br>e this statement with the Asses<br>dent owned property at the time<br><b>nt for each parcel of real prope</b> |  |  |  |  |
| L  |  | _                                 |                                       |                                     |   |  |  |  |  |
| NAME OF DECEDENT   |  |                                   |                                       | DATE 0                              | DF DEATH  |  |  |  |  |
|  | •  | operty in this c                  | ounty? If <b>YES</b> , a              | nswer all                           | questions. If <b>NO</b> , sign and  |  |  |  |  |
| STREET ADDRESS OF REAL PROPERTY  | tion on page 2.  |                                   | ZIP CODE                              | ASSES                               | SOR'S PARCEL NUMBER (APN)*  |  |  |  |  |
|  |  |                                   |                                       | If more th                          | an 1 parcel, attach separate sh   |  |  |  |  |
|  | PN UNKNOWN)  | DISPOSITION                       | I OF REAL PRO                         | PERTY                               |   |  |  |  |  |
| Copy of deed by which decedent acqui   | ed title is attached.  | Successio                         | on without a will                     |                                     | Decree of distribution  |  |  |  |  |
| Copy of decedent's most recent tax bill  | Copy of decedent's most recent tax bill is attached.   |                                   |                                       | Probate Code 13650 distribution     |   |  |  |  |  |
| Deed or tax bill is not available; legal de  | I. Affidavit Affidavit   |                                   |                                       |                                     |   |  |  |  |  |
| <ul> <li>Between Parent and Child must be filed</li> <li>Decedent's grandchild(ren). If qualified</li> <li>Between Grandparent and Grandchild in</li> <li>Cotenant to cotenant. If qualified for existructions).</li> <li>Other beneficiaries or heirs.</li> </ul> | for exclusion from rea<br>nust be filed (see inst  | assessment, a (<br>ructions). Was | Claim for Reasse<br>this the decende  | e <i>ssment</i> :<br>ent's princ    | Exclusion for Transfer cipal residence? YES   |  |  |  |  |
| A trust.   |  |                                   |                                       |                                     |   |  |  |  |  |
| NAME OF TRUSTEE  | ADDRESS OF TR  | USTEE                             |                                       |                                     |   |  |  |  |  |
| List names and percentage of owners  | ship of all beneficiarie   | s or heirs:                       |                                       |                                     |   |  |  |  |  |
| NAME OF BENEFICIARY OR HEIRS   | RELATION   | SHIP TO DECEDE                    | NT P                                  | ERCENT O                            | F OWNERSHIP RECEIVED  |  |  |  |  |
|  |  |                                   |                                       |                                     |   |  |  |  |  |
|  |  |                                   |                                       |                                     |   |  |  |  |  |
|  |  |                                   |                                       |                                     |   |  |  |  |  |
|  |  |                                   |                                       |                                     |   |  |  |  |  |
| This property has been or will be sold p   | rior to distribution (At   | tach the conve                    | vance documen                         | and/or c                            | court order)  |  |  |  |  |
| NOTE: Sale of the property does not re   |  |                                   | -                                     |                                     |   |  |  |  |  |
| and Child if appropriate.  |  |                                   |                                       |                                     |   |  |  |  |  |

EF

EF-502-D-R12-0221-14000567-2

BOE-502-D (P2) REV. 12 (02-21)

YESNOWill the decree of distribution include distribution of an ownership interest in any legal entity that owns real property<br/>in this county? If **YES**, will the distribution result in any person or legal entity obtaining control of more than 50% of<br/>the ownership of that legal entity?YESNOIf **YES**, complete the following section.

| NAME AND ADDRESS OF LEGAL ENTITY  |   |   |                 | NAME OF PERSON OR ENTITY GAINING SUCH CONTROL              |  |  |   |   |  |  |
|---|---|---|-----------------|--|--|--|---|---|--|--|
|   | ent the lessor or lessee in a lease<br>, provide the names and addresse   |   |                 |  |  |  | s or mo                                       | ore, incl                               | uding renewal  |  |
| NAME  | MAILING ADDRESS   |   |                 |  | CITY   |  |   | STATE                                   | ZIP CODE   |  |
|   |   |   |                 |  |  |  |   |   |  |  |
|   |   |   |                 |  |  |  |   |   |  |  |
|   |   |   |                 |  |  |  |   |   |  |  |
|   |   |   |                 |  |  |  |   |   |  |  |
|   |   |   |                 |  |  |  |   |   |  |  |
|   | LING ADDRESS FOR FUTURE P   | ROP   | E               | RTY TAX S  | TATEMEN  | rs   |   |   |  |  |
| NAME  |   |   |                 |  |  |  |   |   |  |  |
| ADDRESS   |   | CITY  |                 |  |  |  | STATE   | ZIP CODE                                |  |  |
|   |   |   |                 |  |  |  |   |   |  |  |
| I certify (or declare) under penalty<br>SIGNATURE OF SPOUSE/REGISTERED DOMESTIC   | CERTIFICA<br>of perjury under the laws of the S<br>correct and complete to the best of<br>PARTNER/PERSONAL REPRESENTATIVE   | tate c  | of<br>kr        |  |  | rmatior  | i contai                                      | ined her                                | rein is true,  |  |
|   |   |   |                 |  |  |  |   |   |  |  |
| TITLE   |   |   |                 |  |  | DATE   |   |   |  |  |
| EMAIL ADDRESS   |   |   |                 |  | DAYTIME TELEPHONE  |  |   |   |  |  |
|   |   |   |                 |  |  |  |   |   |  |  |
| home, wh<br>homeown<br>exemptior  | ownership of real property or of a man  | ed five<br>dollar<br>I. Thi<br>axes<br>ufactu | is<br>is<br>ure | thousand d<br>(\$20,000) if<br>penalty will<br>nd subjecte | ollars (\$5,0<br>the propert<br>be added<br>d to the sa<br>is subject to | 00) if the second secon | he prop<br>t eligible<br>assessi<br>nalties f | perty is one for the ment role for nonp | eligible for the<br>homeowners'<br>II and shall be<br>ayment.<br>and is assessed |  |
| located, as provided for in subdivision statement is required.  |   |   |                 |  |  |  |   |   |  |  |
| (b) The personal representative shall file<br>owned real property at the time of dea<br>appraisal is filed with the court clerk. In<br>the medium of a trust, the change in or<br>with the county recorder or assessor in | ath that is subject to probate proceedin<br>a all other cases in which an interest in r<br>wnership statement or statements shal  | gs. Ti<br>eal pro<br>l be file                | he<br>op        | e statement s<br>erty is transfe<br>by the truste          | hall be filed<br>erred by reas<br>ee (if the pro                         | prior to<br>on of de<br>perty wa   | or at the<br>eath, inc<br>as held i           | e time th<br>luding a f<br>n trust) c   | e inventory and<br>transfer through<br>or the transferee                         |  |
| The above requested information is require  | •   | •   |                 |  |  |  |   |   |  |  |
|   | neficial interest passes to the decedent<br>neirs. An attorney should be consulted  |   |                 |  |  |  |   | h. Howe                                 | ver, a document  |  |
| Change in Ownership: California Coo<br>shall be "the date of death of deceder   | de of Regulations, Title 18, Rule 462.26<br>ent."   | 60(c),  | sta             | ates in part th  | nat "[i]nherita  | ince (by   | will or i                                     | ntestate                                | succession)"   |  |
| the personal representative shall also<br>(1) Are not applicable because the d  | de, Section 8800, states in part, "Concu<br>o file a certification that the requiremen<br>ecedent owned no real property in Cali<br>of a change in ownership statement wit<br>he time of death."  | ts of S<br>fornia                             | Se<br>at        | ction 480 of t<br>the time of c                            | he Revenue<br>leath  | and Ta   | xation C                                      | ode eith                                | er:  |  |
| of transfer to a third party; or within   | dchild Exclusions: A claim must be file<br>six months after the date of mailing of<br>An application may be obtained by cont  | a Noti  | ice             | of Assessed  | Value Cha  |  |   |   |  |  |
| assessor. This statement will real<br>"These statements are not public do   | Cotenant to cotenant. An affidavit must be filed with the county assessor. An affidavit may be obtained by contacting the cour<br>assessor. This statement will remain confidential as required by Revenue and Taxation Code Section 481, which states in pa<br>"These statements are not public documents and are not open to inspection, except as provided by Section 408."<br>THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION |   |                 |  |  |  |   |   |  |  |