EF-58-AH-R16-0514-23000717-1 BOE-58-AH (P1) REV. 16 (05-14)

CLAIM FOR REASSESSMENT EXCLUSION FOR TRANSFER BETWEEN PARENT AND CHILD



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Ukiah, CA 95482

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NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address.)

I	ı					
A. PROPERTY						
ASSESSOR'S PARCEL NUMBER						
PROPERTY ADDRESS	CITY					
RECORDER'S DOCUMENT NUMBER	DATE OF PURCHASE OR TRANSFER					
		PATE OF PEOPLE OF PIOTPIPITION (F. 1/1)				
PROBATE NUMBER (if applicable)	DATE OF DEATH (if applicable)	DATE OF DECREE OF DISTRIBUTION (if applicable)				
States Code, section 405(c)(2)(C)(i) which a tax.] A foreign national who cannot obtain Service. The numbers are used by the Asses	uthorizes the use of social security numbers a social security number may provide a tax i sor and the state to monitor the exclusion limit.					
B. TRANSFEROR(S)/SELLER(S) (addition	al transferors please complete "B" on the reve	erse)				
1. Print full name(s) of transferor(s)						
2. Social security number(s)	2. Social security number(s)					
3. Family relationship(s) to transferee(s)					
If adopted, age at time of adoption						
Was this property the transferor's pr	ncipal residence?					
If yes , please check which of the following	If yes , please check which of the following exemptions was granted or was eligible to be granted on this property:					
☐ Homeowners' Exemption ☐ Dis	abled Veterans' Exemption					
5. Have there been other dæ) • △ Is that	5. Have there been other dæ) • △\s that qualified for this exclusion? Á ☐ Yes ☐ No					
		(This list should include for each property: the County, /buyers, and family relationship. Transferor's principal				
6. Was only a partial interest in the pro	6. Was only a partial interest in the property transferred? Yes No If yes , percentage transferred %					
7. Was this property owned in joint ten	7. Was this property owned in joint tenancy? Yes No					
8. If the transfer was through the media	m of a trust, you must attach a copy of the tru	ust.				
Ü	CERTIFICATION					
accompanying statements or documents, is representative) of the transferees listed in S value of my principal residence under Reven	true and correct to the best of my knowledge ection C. I knowingly am granting this exclusive are and Taxation Code section 69.5.	the foregoing and all information hereon, including any and that I am the parent or child (or transferor's legal sion and will not file a claim to transfer the base year				
SIGNATURE ÓF TRANSFEROR OR LEGAL REPRESENTA	DATE					
SIGNATURE OF TRANSFEROR OR LEGAL REPRESENTA	TIVE	DATE				
>						
MAILING ADDRESS		DAYTIME PHONE NUMBER				
		()				
CITY, STATE, ZIP		EMAIL ADDRESS				
		I .				

(Please complete applicable information on reverse side.)
THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



C. 1	RANSFEREE(S)/BUYER(S)	(additional transferees please complete	"C" below)				
1	. Print full name(s) of transfer	ree(s)					
2	. Family relationship(s) to train	nsferor(s)					
	If adopted, age at time of ac	loption					
	If stepparent/stepchild relationship is involved, was parent still married to or in a registered domestic partnership <i>(registered mea registered with the California Secretary of State)</i> with stepparent on the date of purchase or transfer? \square Yes \square No						
	If no , was the marriage or registered domestic partnership terminated by: \Box Death \Box Divorce/Termination of partnership						
	If terminated by death, had the surviving stepparent remarried or entered into a registered domestic partnership as of the date of purchas or transfer?						
	If in-law relationship is involved, was the son-in-law or daughter-in-law still married to or in a registered domestic partnership with the daughter or son on the date of purchase or transfer?						
	If no , was the marriage or re	egistered domestic partnership terminate	ed by: Death Divorce/Te	ermination of partnership			
	If terminated by death, had the date of purchase or tran	the surviving son-in-law or daughter-in-l sfer? □ Yes □ No	aw remarried or entered into a re	egistered domestic partnership as o			
3		ION (If the full cash value of the real pro an attachment to this claim the amount a					
		CERTIFICA	TION				
accon repres the Re	npanying statements or docun sentative) of the transferors lis evenue and Taxation Code.	f perjury under the laws of the State of C nents, is true and correct to the best of I ted in Section B; and that all of the trans	my knowledge and that I am the	parent or child (or transferee's legal			
SIGNAT	URE OF TRANSFEREE OR LEGAL RE	PRESENTATIVE	DATE	DATE			
SIGNAT	URE OF TRANSFEREE OR LEGAL RE	PRESENTATIVE	DATE	DATE			
MAII IN	G ADDRESS	WWW.FD					
WAILIN	G ADDRESS		DAYTIME PHONE N	NUMBER			
CITY, STATE, ZIP			EMAIL ADDRESS	EMAIL ADDRESS			
Note:	The Assessor may contact yo	u for additional information.					
	.,,	B. ADDITIONAL TRANSFEROR	S)/SELLER(S) (continued)				
NAME		SOCIAL SECURITY NUMBER	SIGNATURE	RELATIONSHIP			
		C. ADDITIONAL TRANSFEREE(S)/PIIVED(S) (continued)				
		NAME	S) BOTEK(S) (continued)	RELATIONSHIP			
		KELATIONOTIII					



CLAIM FOR REASSESSMENT EXCLUSION FOR TRANSFER BETWEEN PARENT AND CHILD

Revenue and Taxation Code, Section 63.1

IMPORTANT: In order to qualify for this exclusion, a claim form must be completed and signed by the transferors and a transferee and filed with the Assessor. A claim form is timely filed if it is filed within three years after the date of purchase or transfer, or prior to the transfer of the real property to a third party, whichever is earlier. If a claim form has not been filed by the date specified in the preceding sentence, it will be timely if filed within six months after the date of mailing of a notice of supplemental or escape assessment for this property. If a claim is not timely filed, the exclusion will be granted beginning with the calendar year in which you file your claim. Complete all of Sections A, B, and C and answer each question or your claim may be denied. Proof of eligibility, including a copy of the transfer document, trust, or will, may be required. In situations where all information is not known by the due date, the parties should file this claim with as much information as possible, and later amend the claim with any revised information. **Please note**:

- 1. This exclusion only applies to transfers that occur on or after November 6, 1986;
- 2. In order to qualify, the real property must be transferred from parents to their children or children to their parents;
- 3. If you do not complete and return this form, it may result in this property being reassessed.
- 4. California law provides, with certain limitations, that a "change in ownership" does not include the purchase or transfer of:
 - The principal residence between parents and children, and/or
 - The first \$1,000,000 of the factored base year value of other real property between parents and children.

NOTE: Effective January 1, 2009, Revenue and Taxation Code Section 63.1(j) allows a county board of supervisors to authorize a one-time processing fee of not more than \$175 to recover costs incurred by the county assessor due to the failure of an eligible transferee to file a claim for the parent-child change in ownership exclusion after two written requests have been sent to an eligible transferee by the county assessor.

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