EF-571-R-R23-0520-29000309-1

BOE-571-R (P1) REV. 23 (05-20)

# **APARTMENT HOUSE PROPERTY STATEMENT FOR 2021**

(Declaration of costs and other related property information as of 12:01 A.M., January 1, 2021)



Rolf D. Kleinhans **Nevada County Assessor** 

Attn: Business Property Division 950 Maidu Avenue P.O. Box 599002 Nevada City, CA 95959-7902 Telephone (530) 265-1259 Fax (530) 265-9858

Email: assessor@nevadacountyca.gov

### RE

RETURN THIS ORIGINAL FOR FILE RETURN BY APRIL 1, 202		JI BE ACCEPT	ED.						
NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address.)						LOCATION OF THE PROPERTY (street, city)  (file a separate statement for each location)			
					2. Enter the total		or the location listed.		
			Do you live in one of the units?  Yes No						
Local Telephone Number	r			the unit number eriod of January 1,	2020 through December 31,				
Enter location of general ledger and	d all related accounting	records (include z	rip code):			individual or legal	entity (corporation, partnership		
STREET		STATE ZIP	(1) Did any individual or legal entity (corporation, partnersh limited liability company, etc.) acquire a "controlling interest" (see instructions for definition) in this business entity?						
Enter name and telephone number				ecords:	Yes _ (2) If YES, d		ity also own "real property" (see		
If you no longer own this pro owner:	operty as of January 1 o	of this year, show t	he name and ma	_	acquisitio	,	n California at the time of the		
Name					(3) If YES to both questions (1) and (2), filer must submit form BOE-100-B, Statement of Change in Control and Ownership				
Mailing Address						<ul> <li>of Legal Entities, to the State Board of Equalization. See</li> </ul>			
City and State			Zip Code		instructio	ons for filing require	ments.		
Do any other individuals, part premises? Yes No	tnerships or corporation If <b>yes</b> , list below.	s do business or o	own personal prop	perty (other than house	ehold furniture and p	personal effects of y	our tenants) located on your		
NAME AND ADDRESS OF	NATURE OF THE BUSINESS OR PROPERTY				ASSESSOR'S USE ONLY				
5. Do you hold furniture or equi	ipment belonging to oth, list below.	ers on a loan, ren	tal, or lease basis	5?					
NAME AND ADDRESS OF OWNER OF SUCH PROPERTY			QUANTITY AND DESCRIPTION				- - -		
6. ENTER BELOW the number Schedule A. <b>Do not</b> include,				erators, not built-in), a	and unfurnished unit	ts. Also complete	-		
	SLP. ROOM	STUDIO	1 BEDRM.	2 BEDRM.	3 BEDRM.	LARGER	_		
FULLY FURNISHED									
PARTLY FURNISHED									
UNFURNISHED									
TOTALS									
7. Supplies Cost									
8. Furniture and appliances		edule A							
9. Other furniture and equipme 10.	nτ			Enter From Sche	eaule B				
10.									
					TOTAL FU	JLL VALUE			
						PERSONAL PROPERTY			
						FIXTURES			
						OTHER IMPROVEMENTS			
					LAND				

BOE-571-R (P2) REV. 23 (05-20)

**SCHEDULES OF DEPRECIABLE PROPERTY — SCHEDULES A and B.** Items may be listed separately within the year of acquisition on a separate schedule, or items may be grouped by year of acquisition and listed on the schedules below. If you purchased the property as a unit, report on Schedules A & B the previous owner's original cost by the original year of acquisition of the furniture and equipment that was included in your purchase.

Enter the total installed cost including freight, excise taxes, and sales and use taxes of all furniture, and other equipment located on the premises. **Include fully depreciated items**. Do not include licensed vehicles. Depreciation schedules may be attached if they provide the desired information.

Year of Acquisition		SCHEDULE A FURNITURE AND APPLIANCES (include items in storage; do not include built-ins)			SCHEDULE B OTHER FURNITURE AND EQUIPMENT (office, lobby, la pool, vending, signs, fire extinguishers)			
Acquisition	Original Installed Cost (NOT depreciated book value)	FOR ASSESSOR'S USE ONLY		Year of	Original Installed Cost	FOR ASSESSOR'S USE ONLY		
Acquisition		Factor	Value	Acquisition	(NOT depreciated book value)	Factor	Value	
2020				2020				
2019				2019				
2018				2018				
2017				2017				
2016				2016				
2015				2015				
2014				2014				
2013				2013				
2012				2012				
2011				2011				
2010 8 prior				2010 % prior				
& prior   FOTAL COST	\$			& prior	г \$			
Enter on line 8,	·			Enter on line	•			
REMARKS:			1			1		
			SECLADATIO	N DV ACCE	COCC			
		L	DECLARATIO	N BY ASSE				
	•		•	•	you do not do so, it may res	•	,	
	er penalty of perjury under the la r other attachments, and to the							
eported whic	th is owned, claimed, possesse							
2021.	SIGNATURE OF ASSESSE	E OD ALITHODIZE	) ACENT*		DATE			

TITLE

TITLE

TELEPHONE NUMBER

FEDERAL EMPLOYER ID NUMBER

\*Agent: See page 3 for Declaration by Assessee instructions.

TYPE (☑)

Proprietorship

Partnership

Corporation

Other



NAME OF ASSESSEE OR AUTHORIZED AGENT\* (typed or printed)

NAME OF LEGAL ENTITY (other than DBA) (typed or printed)

PREPARER'S NAME AND ADDRESS (typed or printed)

### **INSTRUCTIONS**

The Revenue and Taxation Code of the State of California requires that every person, upon request of the Assessor, shall file a written property statement under penalty of perjury with the Assessor within such time as the Assessor may appoint. Please complete this form according to the numbered instructions provided below as your statement of furnishings and related equipment owned, possessed or controlled by you as of 12:01 a.m., January 1, this year at the location listed. Property which you are purchasing under a conditional sales contract must be included. **Return the completed statement form to the Assessor on or before the date stated in the official requirement section.** In all instances, you must return the original BOE-571-R.

#### **LINE 3. PROPERTY TRANSFER**

**Real Property** – For purposes of reporting a change in control, real property includes land, structures, or fixtures owned or held under lease from (1) a private owner if the remaining term of the lease exceeds 35 years, including written renewal options, (2) a public owner (any arm or agency of local, state, or federal government) for any term or (3) mineral rights owned or held on lease for any term, whether in production or not.

**Controlling Interest –** When any person or legal entity obtains more than 50 percent of the voting stock of a corporation, or more than a 50 percent ownership interest in any other type of legal entity. The interest obtained includes what is acquired directly or indirectly by a parent or affiliated entity.

**Forms, Filing Requirements & Penalty Information –** Contact the Legal Entity Ownership Program Section at 916-274-3410 or refer to the Board's website at *www.boe.ca.gov* to obtain form BOE-100-B, applicable filing requirements, and penalty information.

- **LINE 4.** Check the appropriate box. If **yes** is checked, enter the name and address of the owner of the furniture or equipment. Briefly describe the nature of the business or property. **Do not** report household furnishings owned by tenants and used in their living quarters, or other personal property owned or controlled by tenants.
- **LINE 5.** Check the appropriate box. If **yes** is checked, enter the name and address of the owner or lessor and the quantity and description of the furniture or equipment. The lessor of the items will be asked to declare them.
- **LINE 6.** Enter the number of fully furnished, partly furnished, and unfurnished units in the appropriate column or columns. If the owner of the building (other than a corporation) occupies a unit as his living quarters, do not include it. Please indicate in the **REMARKS** area the items contained in a typical PARTLY FURNISHED apartment of each size. A *sleeping room* is a room with no kitchen facilities; a *studio* contains a kitchen and a convertible living room; a *1 bedrm*. contains a bedroom, living room, kitchen, etc. Attach additional sheets if necessary.
- **LINE 7.** Enter the cost of supplies that are on hand at 12:01 a.m. on January 1 of this year. Include janitorial and pool supplies, whether carried in your asset accounts or expensed.
- LINES 8 and 9. Enter the total cost from Schedules A and B.
- SCHEDULE A. Complete the schedule as instructed. If a portion of the furniture used in your rental units has been placed in storage, include the cost in the schedule and enter in the remarks the address where stored. **Do not** include built-in appliances, installed carpeting, or drapes as furniture; such items are considered part of the building. **Include** ranges, refrigerators, dishwashers, etc., if not built-in.
- **SCHEDULE B.** Complete the schedule as instructed. **Include** all equipment not reported in Schedule A. If you care to attach a schedule listing types of equipment separately, you may do so.

## **DECLARATION BY ASSESSEE**

The law requires that this property statement, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a **corporation**, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a **partnership**, the declaration must be signed by a partner or an authorized employee or agent. In the case of a **Limited Liability Company** (LLC), the declaration must be signed by an LLC manager, or by a member where there is no manager, or by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a property statement and who is required to have written authorization to provide proof of authorization.

A property statement that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned property statements.

THIS STATEMENT IS NOT A PUBLIC DOCUMENT. THE INFORMATION DECLARED WILL BE HELD SECRET BY THE ASSESSOR.

