#### CHANGE IN OWNERSHIP STATEMENT OIL AND GAS PROPERTY

File this statement by:



Peter Aldana Assessor-County Clerk-Recorder County of Riverside PO Box 751 Riverside, CA 92502-0751 Phone: (951) 955-6200 https://www.rivcoacr.org/

BUYER/TRANSFEREE		RECORDING DATA
		Date Recorded:
MAILING ADDRESS		Document Number:
SELLER/TRANSFEROR		Assessor's Identification Number:
SELLER/TRAINSFEROR		MB PG PCL
MAILING ADDRESS		Phone Numbers:
		Buyer: ()
FIELD	LEASE	Seller: ()
		Sec: Two: Poo

# **IMPORTANT NOTICE**

The law requires any transferee acquiring an interest in real property or manufactured home subject to local property taxation, and that is assessed by the county assessor, to file a Change in Ownership Statement with the County Recorder or Assessor. The Change in Ownership Statement must be filed at the time of recording or, if the transfer is not recorded, within 90 days of the date of the change in ownership, except that where the change in ownership has occurred by reason of death the statement shall be filed within 150 days after the date of death or, if the estate is probated, shall be filed at the time the inventory and appraisal is filed. The failure to file a Change in Ownership Statement within 90 days from the date of a written request by the Assessor results in a penalty of either: (1) one hundred dollars (\$100); or (2) 10 percent of the taxes applicable to the new base year value reflecting the change in ownership of the real property or manufactured home, whichever is greater, but not to exceed five thousand dollars (\$5,000) if the property is eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption if that failure to file was not willful. This penalty will be added to the assessment roll and shall be collected like any other delinquent property taxes, and be subject to the same penalties for nonpayment.

A. TRANSFER INFORMATION (Check the appropriate boxes to indicate the method by which you acquired an interest in the property.)

- 1. U **Purchase** (complete Sections B and C on the reverse side).
- 2. Land Sales Contract. A contract for the purchase of property in which the seller retains legal title to it after the buyer takes possession.
- 3. Inheritance. Transfer by will or intestate succession. Date of death \_\_\_\_\_\_ Relationship to deceased \_\_\_\_\_\_
- 4. Trade or exchange. The above described property has been traded or exchanged for other real property or tangible personal property.
- 5. Merger or stock acquisition.
- Partial interest transfer. Was less than 100 percent of the property transferred? If yes, indicate the percentage transferred \_\_\_\_\_\_%.
- 7. Foreclosure or trustee sale.
- 8. Gift.
- 9. Life estate.
- 10. Reconveyance (pay-off).

12. Termination of a lease:

11. Creation or assignment of a lease:\_\_\_\_\_

(date)

(date)

13. Was this transfer/addition solely between spouses or registered domestic partners, divorce settlement, etc.?
14. Was this transaction only a correction of the name(s) of persons or entities holding title? Yes No
15. If you hold title to this property as a joint tenant, is the seller or transferor also a joint tenant? Yes No
16. Was this transaction the termination of a joint tenancy interest? Yes No

🗌 Yes 🗌 No

- 17. Was this transfer between family members or related businesses?
- 18. Was this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document?
- 19. Was this document recorded to create, assign, or terminate a lender's interest in this property? □ Yes □ No
- 20. Has this property been transferred to a trust? Yes No If **yes**, is the trust: Revocable Irrevocable
- 21. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?

If you answered no to 21 or 22, attach a copy of the trust agreement.

### THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION

#### EF-502-G-R06-0516-33000249-2 BOE-502-G (P2) REV. 6 (05-16)

## B. **PROPERTY INFORMATION** (Complete each item as it applies to this transaction.)

1.	Seller's name and address:			
2.	Field name:	Lease name:	Parcel r	umber:
3.	Date sales agreement or letter of intent sign	ned:	Effective transfer da	te:
4.	Closing date:	Recording documen	t: Number:	Date:
5.	Name, address and phone number of person relative to the transaction:	n with purchasing firm who is fa	amiliar with the transaction and v	vould be available to answer questions
6.	Name, address, and phone number of any	consultants used in connection	with the transaction:	
7.	Interest acquired (please report decimal fra	ctions out of total; e.g., 0.875 οι	ıt of 1.000).	
	Revenue interest: Wo	rking interest:	Other working interest owne	ers & percentages:
8.	Number of wells: Producing	Injection	All idle	Other
9.	Productive acres in the parcel:		Total acres in the parcel:	
10.	Production rates at acquisition: Oil	b/d Gas	mcf/d	Waterb/d
11.	Price received for oil and gas at acquisition	: Oil	\$/b Gas	\$/mcf
12.	Oil gravity: API	Gas:	btu/mcf Average producing	g depth: ft
13.	Proved reserves: Developed: Oil _		bbl Gas	mcf
	Undeveloped: Oil -		bbl Gas	mcf
14.	Were appraisals, evaluations, cash flow pro	jections or other analyses made	e to assist in establishing a purcl	nase price? 🗌 Yes 🗌 No
15.	<ul> <li>a. If yes, please enclose copies of those a most relied upon in establishing the pure</li> <li>b. If no, please explain in Section D how th</li> <li>Please enclose a copy of the following:</li> </ul>	chase price.		e identify the analysis or appraisal
	<ul> <li>The sales agreement or contract includi agreements.</li> </ul>	ng all exhibits and amendments	thereto, as well as other related	agreements or contracts, such as loan
	<ul> <li>A complete listing of all assets acquired wells and related equipment, separately</li> </ul>		cquisition, if not included in item	15a. Please list each lease, including
_	c. The allocation to your company books o	1 1 1	pecific items.	
C.	PURCHASE PRICE OR TRANSFER AMO			
	Terms: Total purchase price:			
	Production and/or conventional loan(s):			Interest rate(s):
	Source(s) of financing (bank, seller, etc.): _			
D.	Purchase price allocated to: Fixed plant & <b>REMARKS</b> ( <i>Please include below any addi</i>			
		CERTIFICA	TION	
	OWNERSHIP TYPE			
Pro	prietorship	under penalty of perjury under th	e laws of the State of California th	at the foregoing and all information hereon,

Proprietorship Partnership Corporation Other			ne haws of the State of California that the foregoing and all mornation hered nents, is true, correct and complete to the best of my knowledge and belief. <b>Th</b> wner and/or partner.	
NAME OF ASSESSEE	OR AUTHOR	NZED AGENT (typed or printed)	TITLE	
SIGNATURE OF ASSE	ESSEE OR AU	ITHORIZED AGENT	DATE	
NAME OF ENTITY (typ	oed or printed)		FEDERAL EMPLOYER ID NUMBER	
PREPARER'S NAME A	AND ADDRES	S (typed or printed)	TITLE	
DAYTIME TELEPHON	E NUMBER	E-MAIL ADDRESS		

DAYTIME	TELEPHO
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