AFFIDAVIT OF COTENANT RESIDENCY



Joaquín Torres **Assessor-Recorder**

1 Dr. Carlton B. Goodlett Place City Hall - Room 190 San Francisco, CA 94102-4698

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)	
62.3, if of interest cotenan not a ch	the provisions of Revenue and Taxation Code section certain conditions are met, a transfer of a cotenancy in real property from one cotenant to the other at that takes effect upon the death of one cotenant is lange in ownership. This applies to transfers that n or after January 1, 2013.
The change in ownership exclusion for a transfer of an interest in real property between coter applies as long as all of the following are met:	nants that takes effect upon the death of one cotenant
 The transfer is solely by and between two individuals who together own 100 percent of the As a result of the death of the transferor cotenant, the deceased cotenant's interest in the resulting in the surviving cotenant owning 100 percent of the real property, and thereby the For the one-year period immediately preceding the death of the transferor cotenant, bother the real property was the principal residence of both cotenants immediately preceding the one-year period immediately preceding the death of the transferor cotenant, bother the surviving cotenant must sign, under penalty of perjury, an affidavit affirming that the deceased cotenant for the one-year period immediately preceding the date of death. 	the real property is transferred to the surviving cotenant, the reminating the cotenancy. In of the cotenants were owners of record. The transferor cotenant's death. The of the cotenants continuously resided in the real property.
NAME OF SURVIVING COTENANT	
NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	
Property was eligible for: Homeowners' Exemption Disabled Veterans' Exemption Disposition of real property:	ption
☐ Affidavit of death of joint tenant	
Decree of distribution pursuant to will or intestate succession	
Action of trustee pursuant to terms of trust (Attach a complete copy of trust and all a	mendments)
1. Was this real property the principal residence of the deceased cotenant for the one-year pe	riod immediately preceding the date of death? \square Yes \square N
2. Was this real property the principal residence of the surviving cotenant for the one-year peri	iod immediately preceding the date of death? ☐ Yes ☐ N
3. Are there any other beneficiaries of the real property?	
If yes, please list other beneficiaries:	
CERTIFICATION OF COTENA I certify (or declare) under penalty of perjury under the laws of the State of California the	

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

accompanying statements or documents, is true and correct to the best of my knowledge and that I continuously resided with the decedent in

DATE

TELEPHONE NUMBER



this real property for the one-year period immediately preceding the decedent's date of death.

SIGNATURE OF SURVIVING COTENANT

EMAIL ADDRESS