



**Kenneth W. Blakemore, MAI**  
**Assessor-Recorder-County Clerk**

County of San Joaquin  
44 N San Joaquin Street Suite 230  
Stockton, CA 95202-3273  
Exemption Section: (209) 468-2647  
www.sjgov.org/assessor\_recorder

**QUALIFIED LESSORS' EXEMPTION CLAIM**

PROPERTY USED FOR FREE PUBLIC LIBRARIES AND FREE MUSEUMS AND **USED EXCLUSIVELY FOR PUBLIC SCHOOLS, COMMUNITY COLLEGES, STATE COLLEGES, STATE UNIVERSITIES, UNIVERSITY OF CALIFORNIA, AND NONPROFIT COLLEGES**

NAME AND MAILING ADDRESS  
*(Make necessary corrections to the printed name and mailing address)*

To receive one time reporting treatment for the exemption, this claim must be filed with the Assessor within 120 days of the commencement date of the lease.

**IDENTIFICATION OF APPLICANT**

LESSOR'S CORPORATE OR ORGANIZATION NAME

MAILING ADDRESS

CITY, STATE, ZIP CODE

CORPORATE ID (IF ANY)

**IDENTIFICATION OF PROPERTY**

ADDRESS OF PROPERTY (NUMBER AND STREET)

FISCAL YEAR OF CLAIM  
20\_\_ - 20\_\_

CITY, COUNTY, ZIP CODE

ASSESSOR'S PARCEL NUMBER

**USE OF PROPERTY**  *Check and state the primary and incidental qualifying uses of the property.*

The exemption claim is made for the following property: *(if there are numerous properties, please attach a list that clearly identifies the property and the name and address of the lessee)*

PROPERTY TYPE	PRIMARY USE	INCIDENTAL USE
<input type="checkbox"/> Land		
<input type="checkbox"/> Buildings and Improvements		
<input type="checkbox"/> Personal Property		

Yes  No The lease confers upon the lessee the exclusive right to possession and use of the property.

Yes  No As used herein a qualifying institution is one whose property qualifies for the free public library, free museum, public school, community college, state college, state university, University of California, or nonprofit college property tax exemption.

Yes  No The lessee institution has the option at the end of the lease term of acquiring the above property described in the lease for \$1 (one dollar) or any other nominal sum.

**Important:** A lessee's affidavit, in which the lessee attests to the above statement(s) is provided. Failure to submit/complete the lessee's affidavit will result in denial of one time reporting treatment for the exemption. A separate affidavit is required of each lessee.

**CERTIFICATION**

*I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true and correct to the best of my knowledge and belief.*

SIGNATURE OF PERSON MAKING CLAIM

DATE

NAME OF PERSON MAKING CLAIM

TITLE

EMAIL ADDRESS

DAYTIME TELEPHONE  
( )

**THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION**



RETURN THIS  
 AFFIDAVIT TO  
 LESSOR

**AFFIDAVIT FOR EXECUTION BY QUALIFYING INSTITUTIONAL LESSEE**

NAME OF QUALIFYING LESSEE INSTITUTION \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_

CITY, STATE, ZIP CODE \_\_\_\_\_

- Check the type of qualifying use of the property*
- |                                              |                                            |                                                   |
|----------------------------------------------|--------------------------------------------|---------------------------------------------------|
| <input type="checkbox"/> FREE PUBLIC LIBRARY | <input type="checkbox"/> COMMUNITY COLLEGE | <input type="checkbox"/> UNIVERSITY OF CALIFORNIA |
| <input type="checkbox"/> FREE MUSEUM         | <input type="checkbox"/> STATE COLLEGE     | <input type="checkbox"/> NONPROFIT COLLEGE        |
| <input type="checkbox"/> PUBLIC SCHOOL       | <input type="checkbox"/> STATE UNIVERSITY  |                                                   |

NAME OF LESSOR \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_

CITY, STATE, ZIP CODE \_\_\_\_\_

DATE LEASE SIGNED _____	COMMENCEMENT DATE OF LEASE _____
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THE ASSESSOR MAY REQUEST A COPY OF THE LEASE AGREEMENT

The following property is leased as of January 1 of this year. If personal property is being leased, indicate the type, make, model, serial number, etc. Attach a separate listing if necessary.

PROPERTY TYPE (REAL OR PERSONAL)	PROPERTY DESCRIPTION

Yes  No The lessee institution has the option at the end of the lease term of acquiring the above property described in the lease for \$1 (one dollar) or any other nominal sum.

**CERTIFICATION**

*I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true and correct to the best of my knowledge and belief.*

SIGNATURE OF PERSON MAKING CLAIM ▶ _____	DATE _____
NAME OF PERSON MAKING CLAIM _____	TITLE _____
EMAIL ADDRESS _____	DAYTIME TELEPHONE (      ) _____

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