# APARTMENT HOUSE PROPERTY STATEMENT FOR 2021

(Declaration of costs and other related property information as of 12:01 A.M., January 1, 2021)



Joseph E. Holland County Clerk, Recorder and Assessor P.O. Box 159, Santa Barbara, CA 93102-0159 Santa Barbara: (805) 568-2550 Santa Maria: (805) 346-8310

| RETURN THIS ORIGINAL FORM<br>FILE RETURN BY APRIL 1, 202<br>NAME AND MAILING ADDRE:<br>(Make necessary correctio | <b>1</b><br>SS                                       |  |  | -                       |  | THE PROPERTY (statement for each |  |  |
|--|--|--|--|-------------------------|--|----------------------------------|--|--|
| L  |  |  |  | _                       | 2. Enter the tota  |                                  | or the location listed.<br>in one of the units?<br>No            |  |
| Local Telephone Number   |  | Fax Numbe                                  | er                                     |                         | If yes, enter t  | he unit number                   |  |  |
| Email Address  |  |  |  |                         | <ol> <li>During the period</li> <li>2020:</li> </ol>   | eriod of January 1, 2            | 2020 through December 31,  |  |
| Enter location of general ledger and   | all related accounting                               | records (include                           | zip code):                             |                         |  | ndividual or logal o             | ntity (corporation partnership                                   |  |
| STREET   | CITY STATE ZIP                                       |  |  |                         | <ul> <li>(1) Did any individual or legal entity (corporation, partnership,<br/>limited liability company, etc.) acquire a "controlling<br/>interest" (see instructions for definition) in this business<br/>artitical</li> </ul> |                                  |  |  |
| Enter name and telephone number of   | f authorized person to                               | o contact at location                      | on of accounting rec                   | cords:                  | <ul> <li>entity?</li> <li>Yes</li> </ul>   | No                               |  |  |
|  |  |  |  |                         |  |                                  | ty also own "real property" (see                                 |  |
| CAREFULLY READ AND FOLLOW  |  |  |  |                         | acquisitio   | ,                                | n California at the time of the                                  |  |
| <ol> <li>If you no longer own this prop<br/>owner:</li> </ol>  | erty as of January 1                                 | of this year, show                         | the name and mailir                    | ng address of the ne    | Yes  | No                               |  |  |
| Name   |  |  |  |                         |  |                                  | and (2), filer must submit form                                  |  |
| Mailing Address  |  |  |  |                         |  |                                  | nange in Control and Ownership<br>ate Board of Equalization. See |  |
| City and State   | City and State Zip Code Zip Code                     |  |  |                         |  |                                  | nents.   |  |
|  |  |  |  |                         |  |                                  |  |  |
| <ol> <li>Do any other individuals, partn<br/>premises? Yes No</li> </ol>   | erships or corporation<br>If <b>yes,</b> list below. | ns do business or (                        | own personal prope                     | rty (other than house   | hold furniture and p   | ersonal effects of yo            | our tenants) located on your                                     |  |
| NAME AND ADDRESS OF (  | OWNER OF SUCH P                                      | ROPERTY                                    | NA                                     | TURE OF THE BU          | SINESS OR PROPI  | ERTY                             |  |  |
|  |  |  |  |                         |  |                                  | ASSESSOR'S<br>USE ONLY   |  |
| 5. Do you hold furniture or equip<br>Yes No If <b>yes,</b> I   | ment belonging to oth<br>ist below.                  | ners on a loan, rer                        | Ital, or lease basis?                  |                         |  |                                  |  |  |
| NAME AND ADDRESS OF (  | OWNER OF SUCH P                                      | ROPERTY                                    |  | QUANTITY AN             | D DESCRIPTION  |                                  |  |  |
|  |  |  |  |                         |  |                                  |  |  |
| 6. ENTER BELOW the number of Schedule A. <b>Do not</b> include, et al.   | of fully furnished, part<br>ither here or in Sche    | ly furnished (e.g.,<br>dule A, any unit in | stoves and refriger<br>which you live. | ators, not built-in), a | nd unfurnished unit  | s. Also complete                 |  |  |
|  | SLP. ROOM  | STUDIO                                     | 1 BEDRM.                               | 2 BEDRM.                | 3 BEDRM.   | LARGER                           |  |  |
| FULLY FURNISHED  |  |  |  |                         |  |                                  |  |  |
| PARTLY FURNISHED   |  |  |  |                         |  |                                  |  |  |
| UNFURNISHED  |  |  |  |                         |  |                                  |  |  |
| TOTALS   |  |  |  |                         |  |                                  |  |  |
| 7. Supplies  |  |  | 1                                      | 1                       | Cost   | 1                                |  |  |
| 8. Furniture and appliances  |  |  |  |                         |  |                                  |  |  |
| 9. Other furniture and equipment   | t  |  |  | Enter From Sch          | edule B  |                                  |  |  |
| 10.  |  |  |  |                         |  |                                  |  |  |
|  |  |  |  |                         |  |                                  |  |  |
|  |  |  |  |                         | TOTAL FU   | ILL VALUE                        | •  |  |
|  |  |  |  |                         | PERSONA  | AL PROPERTY                      |  |  |
|  |  |  |  |                         | FIXTURES   | 6                                |  |  |
|  |  |  |  |                         | OTHER IN   | IPROVEMENTS                      |  |  |
|  |  |  |  |                         | LAND   |                                  |  |  |

THIS STATEMENT SUBJECT TO AUDIT



#### EF-571-R-R23-0520-42000309-2

#### BOE-571-R (P2) REV. 23 (05-20)

SCHEDULES OF DEPRECIABLE PROPERTY — SCHEDULES A and B. Items may be listed separately within the year of acquisition on a separate schedule, or items may be grouped by year of acquisition and listed on the schedules below. If you purchased the property as a unit, report on Schedules A & B the previous owner's original cost by the original year of acquisition of the furniture and equipment that was included in your purchase.

Enter the total installed cost including freight, excise taxes, and sales and use taxes of all furniture, and other equipment located on the premises. **Include fully depreciated items**. Do not include licensed vehicles. Depreciation schedules may be attached if they provide the desired information.

| SCHEDULE A                     | FURNITURE AND APPLIAN<br>do not include built-ins)      | <b>CES</b> (include items in storage; |                         | SCHEDULE B OTHER FURNITURE AND EQUIPMENT (office, lobby, laundry pool, vending, signs, fire extinguishers) |                              |                         |       |  |
|--------------------------------|---|---------------------------------------|-------------------------|--|------------------------------|-------------------------|-------|--|
| Year of<br>Acquisition         | Original Installed Cost<br>(NOT depreciated book value) | FOR ASSESSO                           | FOR ASSESSOR'S USE ONLY |  | Original Installed Cost      | FOR ASSESSOR'S USE ONLY |       |  |
|                                |   | Factor                                | Value                   | Acquisition  | (NOT depreciated book value) | Factor                  | Value |  |
| 2020                           |   |                                       |                         | 2020   |                              |                         |       |  |
| 2019                           |   |                                       |                         | 2019   |                              |                         |       |  |
| 2018                           |   |                                       |                         | 2018   |                              |                         |       |  |
| 2017                           |   |                                       |                         | 2017   |                              |                         |       |  |
| 2016                           |   |                                       |                         | 2016   |                              |                         |       |  |
| 2015                           |   |                                       |                         | 2015   |                              |                         |       |  |
| 2014                           |   |                                       |                         | 2014   |                              |                         |       |  |
| 2013                           |   |                                       |                         | 2013   |                              |                         |       |  |
| 2012                           |   |                                       |                         | 2012   |                              |                         |       |  |
| 2011                           |   |                                       |                         | 2011   |                              |                         |       |  |
| 2010<br>& prior                |   |                                       |                         | 2010<br>& prior  |                              |                         |       |  |
| TOTAL COST<br>Enter on line 8, |   |                                       |                         | TOTAL COS<br>Enter on line   | T \$<br>9, page 1.           |                         |       |  |

REMARKS:

#### DECLARATION BY ASSESSEE

#### Note: The following declaration must be completed and signed. If you do not do so, it may result in penalties.

I declare under penalty of perjury under the laws of the State of California that I have examined this property statement, including accompanying schedules, statements or other attachments, and to the best of my knowledge and belief it is true, correct, and complete and includes all property required to be reported which is owned, claimed, possessed, controlled, or managed by the person named as the assessee in this statement at 12:01 a.m. on January 1, 2021.

| OWNERSHIP<br>TYPE (☑) |  | SIGNATURE OF ASSESSEE OR AUTHORIZED AGENT*               | DATE                       |       |
|-----------------------|--|--|----------------------------|-------|
|                       |  | NAME OF ASSESSEE OR AUTHORIZED AGENT* (typed or printed) |                            | TITLE |
| Proprietorship        |  |  |                            |       |
| Partnership           |  | NAME OF LEGAL ENTITY (other than DBA) (typed or printed) | FEDERAL EMPLOYER ID NUMBER |       |
| Corporation           |  |  |                            |       |
| Other                 |  | PREPARER'S NAME AND ADDRESS (typed or printed)           | TELEPHONE NUMBER           | TITLE |

\*Agent: See page 3 for Declaration by Assessee instructions.



## INSTRUCTIONS

The Revenue and Taxation Code of the State of California requires that every person, upon request of the Assessor, shall file a written property statement under penalty of perjury with the Assessor within such time as the Assessor may appoint. Please complete this form according to the numbered instructions provided below as your statement of furnishings and related equipment owned, possessed or controlled by you as of 12:01 a.m., January 1, this year at the location listed. Property which you are purchasing under a conditional sales contract must be included. **Return the completed statement form to the Assessor on or before the date stated in the official requirement section.** In all instances, you must return the original BOE-571-R.

#### LINE 3. PROPERTY TRANSFER

**Real Property** – For purposes of reporting a change in control, real property includes land, structures, or fixtures owned or held under lease from (1) a private owner if the remaining term of the lease exceeds 35 years, including written renewal options, (2) a public owner (any arm or agency of local, state, or federal government) for any term or (3) mineral rights owned or held on lease for any term, whether in production or not.

**Controlling Interest –** When any person or legal entity obtains more than 50 percent of the voting stock of a corporation, or more than a 50 percent ownership interest in any other type of legal entity. The interest obtained includes what is acquired directly or indirectly by a parent or affiliated entity.

**Forms, Filing Requirements & Penalty Information –** Contact the Legal Entity Ownership Program Section at 916-274-3410 or refer to the Board's website at *www.boe.ca.gov* to obtain form BOE-100-B, applicable filing requirements, and penalty information.

- LINE 4. Check the appropriate box. If yes is checked, enter the name and address of the owner of the furniture or equipment. Briefly describe the nature of the business or property. **Do not** report household furnishings owned by tenants and used in their living quarters, or other personal property owned or controlled by tenants.
- LINE 5. Check the appropriate box. If yes is checked, enter the name and address of the owner or lessor and the quantity and description of the furniture or equipment. The lessor of the items will be asked to declare them.
- LINE 6. Enter the number of fully furnished, partly furnished, and unfurnished units in the appropriate column or columns. If the owner of the building (other than a corporation) occupies a unit as his living quarters, do not include it. Please indicate in the **REMARKS** area the items contained in a typical PARTLY FURNISHED apartment of each size. A *sleeping room* is a room with no kitchen facilities; a *studio* contains a kitchen and a convertible living room; a *1 bedrm*. contains a bedroom, living room, kitchen, etc. Attach additional sheets if necessary.
- LINE 7. Enter the cost of supplies that are on hand at 12:01 a.m. on January 1 of this year. Include janitorial and pool supplies, whether carried in your asset accounts or expensed.
- LINES 8 and 9. Enter the total cost from Schedules A and B.
- **SCHEDULE A.** Complete the schedule as instructed. If a portion of the furniture used in your rental units has been placed in storage, include the cost in the schedule and enter in the remarks the address where stored. **Do not** include built-in appliances, installed carpeting, or drapes as furniture; such items are considered part of the building. **Include** ranges, refrigerators, dishwashers, etc., if not built-in.
- **SCHEDULE B.** Complete the schedule as instructed. **Include** all equipment not reported in Schedule A. If you care to attach a schedule listing types of equipment separately, you may do so.

### **DECLARATION BY ASSESSEE**

The law requires that this property statement, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a **corporation**, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a **partnership**, the declaration must be signed by a partner or an authorized employee or agent. In the case of a **Limited Liability Company** (LLC), the declaration must be signed by an LLC manager, or by a member where there is no manager, or by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a property statement and who is required to have written authorization to provide proof of authorization.

A property statement that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned property statements.

THIS STATEMENT IS NOT A PUBLIC DOCUMENT. THE INFORMATION DECLARED WILL BE HELD SECRET BY THE ASSESSOR.

