L

AFFIDAVIT OF COTENANT RESIDENCY



NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address) Г

Under the provisions of Revenue and Taxation Code section 62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that occur on or after January 1, 2013.

The change in ownership exclusion for a transfer of an interest in real property between cotenants that takes effect upon the death of one cotenant applies as long as all of the following are met:

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- The transfer is solely by and between two individuals who together own 100 percent of the real property in joint tenancy or tenancy in common.
- As a result of the death of the transferor cotenant, the deceased cotenant's interest in the real property is transferred to the surviving cotenant, resulting in the surviving cotenant owning 100 percent of the real property, and thereby terminating the cotenancy.
- For the one-year period immediately preceding the death of the transferor cotenant, both of the cotenants were owners of record.
- · The real property was the principal residence of both cotenants immediately preceding the transferor cotenant's death.
- For the one-year period immediately preceding the death of the transferor cotenant, both of the cotenants continuously resided in the real property.
- The surviving cotenant must sign, under penalty of perjury, an affidavit affirming that they continuously resided in the real property with the deceased cotenant for the one-year period immediately preceding the date of death.

NAME OF SURVIVING COTENANT		
NAME OF DECEASED COTENANT	DATE OF DEATH	
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PAR	CEL NUMBER (APN)
CITY, STATE, ZIP CODE		
Property was eligible for: D Homeowners' Exemption	Disabled Veterans' Exemption	
Disposition of real property:		
Affidavit of death of joint tenant		
Decree of distribution pursuant to will or intestate	succession	
Action of trustee pursuant to terms of trust (Attach	a complete copy of trust and all amendments)	
1. Was this real property the principal residence of the dece	ased cotenant for the one-year period immediately preceding the date	of death? Yes No
2. Was this real property the principal residence of the surv	ving cotenant for the one-year period immediately preceding the date	of death? 🔲 Yes 🗌 No
3. Are there any other beneficiaries of the real property?	🗆 Yes 🔲 No	
If yes, please list other beneficiaries:		
СЕ	RTIFICATION OF COTENANT	
	laws of the State of California that the foregoing and all information orrect to the best of my knowledge and that I continuously reside eding the decedent's date of death.	

SIGNATURE OF SURVIVING COTENANT	DATE
EMAIL ADDRESS	TELEPHONE NUMBER
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THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION