EF-58-H-R02-0520-54000163-1 BOE-58-H REV 02 (05/20)

AFFIDAVIT OF COTENANT RESIDENCY



Tara K. Freitas County Assessor/Clerk-Recorder

221 S. Mooney Blvd., Room 102-E Visalia, CA 93291-4593 Ph: (559) 636-5100 Fax: (559) 737-4468

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)	
(wake necessary corrections to the printed frame and maining address)	٦
L	Under the provisions of Revenue and Taxation Code section 62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that occur on or after January 1, 2013.
_	_
The change in ownership exclusion for a transfer of an interest in real pro applies as long as all of the following are met:	operty between cotenants that takes effect upon the death of one cotenant
 As a result of the death of the transferor cotenant, the deceased coteresulting in the surviving cotenant owning 100 percent of the real professor for the one-year period immediately preceding the death of the transfer the real property was the principal residence of both cotenants imm For the one-year period immediately preceding the death of the transfer to the one-year period immediately preceding the death of the transfer to the content of the transfer to the co	asferor cotenant, both of the cotenants were owners of record. nediately preceding the transferor cotenant's death. asferor cotenant, both of the cotenants continuously resided in the real property. avit affirming that they continuously resided in the real property with the
NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	I
Property was eligible for: Homeowners' Exemption Disab Disposition of real property:	oled Veterans' Exemption
Affidavit of death of joint tenant	

CERTIFICATION OF COTENANT

1. Was this real property the principal residence of the deceased cotenant for the one-year period immediately preceding the date of death? 🗌 Yes 🔲 No

2. Was this real property the principal residence of the surviving cotenant for the one-year period immediately preceding the date of death? 🔲 Yes 🖂 No

☐ Yes ☐ No

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true and correct to the best of my knowledge and that I continuously resided with the decedent in

this real property for the one-year period immediately preceding the decedent's date of death.		
SIGNATURE OF SURVIVING COTENANT	DATE	
EMAIL ADDRESS	TELEPHONE NUMBER	

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION



Decree of distribution pursuant to will or intestate succession

3. Are there any other beneficiaries of the real property?

If yes, please list other beneficiaries:

Action of trustee pursuant to terms of trust (Attach a complete copy of trust and all amendments)