# AIRCRAFT PROPERTY STATEMENT

Declaration of costs and other related property information as of 12:01 a.m., January 1, 20\_\_\_\_

NAME AND MAILING ADDRESS

PLEASE NOTE: This form must be filed timely with the Assessor's office, regardless of the status of any Historical Aircraft Exemption Claim. Penalties will apply

(Make necessary corrections to the printed name and mailing address)

FILE RETURN BY:

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if not filed.

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# Kaenan Whitman Tuolumne County Assessor-Recorder 2 South Green Street, Third Floor Sonora, CA 95370 Phone: (209) 533-5535 Fax: (209) 533-5674 Email: assessor@tuolumnecounty.ca.gov

FOR ASSESSOR'S USE ONLY

	LETED ANNU	JALLY								
FAA REGISTRATION NUMBER DAYTIME PHON			HONE NUMBE	NUMBER AIRCRAFT LOCATION (AIRPORT, HANGAR OR TIE-DOWN NU						
MANUFACTURER	I	<u> </u>	MODEL	I					YEAR BUILT	
SERIAL NUMBER			PURCHA	SE DATE	PURCHASE PRICE	Г	DATE MOVED TO THIS COUNTY		DUNTY	
					\$					
FOR AIRCRAFT PREVIOUSLY RE	GISTERED OF	ASSESSED	IN ANOTHER	R CALIFORN	A COUNTY, INDICATE CC	UNTY NAME A	ND ASSES	SMENT YEAR	S	
FIXED BASE OPERATOR NAME				LAST MAJOI	R AIRFRAME OVERHAUL		COST: \$			
AIRCRAFT CONDITION:						I				
WHEN PURCHASED NEW GOOD AVERAGE POOR										
			VERAGE							
				POOR						
	V GOO		VERAGE	POOR	YES NO IF	YES, SEE INS	RUCTIONS	S AND AT TACK	A SCHEDULE.	
TYPE OF USAGE:	LIGHT TRAINI		TAL 🗌 CHA	RTER/TAXI	BUSINESS FRAC	TIONAL OWNE	RSHIP PRO		HOW/MUSEUN	
IF YOU CHECKED CHAR								YES NO		
					ERRY FLIGHTS OR PART			RY AVIONICS.		
	T	1	TION, PLEAS		) NEW, (A) AVERAGE, (P)	-				
UNIT	ACQUISITION DATE	COST NEW	CONDITION	ASSESSOR USE ONLY	UNIT ACQUISIT DATE		COST NEW	CONDITION	ASSESSOR USE ONLY	
RVSM REDUCED VERTICAL SEPARATION MINIMUM MONITOR					RADAR ALTIMETER					
TAWS TERRAIN AWARENESS WARNING SYSTEM					ENCODER					
EFIS ELECTRONIC FLIGHT INSTRUMENT SYSTEM					RMI RADIO MAGNETIC INDICATOR					
TCAS TRAFFIC ALERT COLLISION AVOIDANCE SYSTEM					VLF VERY LOW FREQUENCY					
NAVCOM #1					PHONE					
NAVCOM #2					RADAR					
TRANSPONDER A C					LORAN					
GLIDESLOPE					ADF AUTOMATIC DIRECTION FINDER					
LOCALIZER					DME DISTANCE MEASURING EQUIPMENT					
COMPASS SYSTEM/HSI HORIZONTAL SITUATION INDICATOR					AIR CONDITIONING					
AUTOPILOT NUMBER OF AXES					BOOTS					
FLIGHT DIRECTOR					HF TRANSCEIVERS HIGH FREQUENCY					
GPS IFR GLOBAL POSITIONING SYSTEM, INSTRUMENT FLIGHT RULES					OTHER NON-FACTORY AVIONICS					
	THE DECLA	DATION	VACCECCE		E 2 MUST BE COMPLE	TED AND OL				

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION

## PLEASE ENTER INFORMATION AS OF JANUARY 1 OF THIS YEAR.

AIRFRAME HOURS:									
ENGINE(S)	SINGLE	LEFT	RIGHT		FOR HEL	COPTERS - HOURS SINCE MAJOR OVERHAUL:			
MAKE					ENGINE	MAIN ROTOR BLADES	MAIN ROTOR HEAD ASSEMBLY		
MODEL YEAR OF MANUFACTURE					MAST	MAST TRANSMISSION	TAIL ROTOR DRIVESHAFT		
HORSEPOWER					TAIL ROTOR	TAIL ROTOR HUB	TAIL ROTOR		
HOURS SINCE NEW					GEARBOX	ASSEMBLY	BLADES		
HOURS SINCE MAJOR OVERHAUL					SERVOS	MISCELLANEOUS			
TIME BETWEEN OVERHAULS (TBO)									
HOURS SINCE MIDLIFE									
DATE OF MAJOR OVERHAUL									
DATE OF LANDING GEAR OVERHAUL									
ENGINE MAINTENANCE SERV		YES N				IT DATE:			
FOR HOMEBUILT, KIT, OR EXP									
SECTION II: COMPLETE IF FIR NAME AND ADDRESS OF OWNER				N THE L	AST CALEN	IDAR YEAR			
NAME			ADDRESS						
				OTATE					
CITY				SIAIE	ZIP CODE	COUNTY			
IF AIRCRAFT WAS SOLD, ATTACH	A COMPLETE COPY	OF THE SALI	ES CONTRACT	1					
IF SOLD OR DONATED: DATE OF	SALE		SALE PRICE						
NEW OWNER NAME	\$ ADDRESS								
			ADDITEOU						
CITY		I	STATE	TE ZIP CODE COUNTY					
IF: MOVED JUNKED	PARTED DEST	ROYED	ABANDONED						
DATE NEW LOCATION (IF MOVED)						COUNTY	NTY		
EXPLANATION									
AIRCRAFT NOT HABITUALLY BAS	ED IN THIS COUNTY								
AIRPORT/FBO WHERE NORMALLY	KEPT					HANGAR/TIE-DO\	WN NO.		
CITY			STATE ZIP CODE		COUNTY	COUNTY			
CHECK REASON AIRCRAFT IS OR	WAS IN THIS COUNT	Y. REPAI			 N TRANSIT TO:				
					THER:				
ATTACH STATEMENT R	EGARDING ANY A		NEORMATION			SSIST US IN VALUING			
	IF OWNERSHIP								
Partnership Corporation	y (or declare) unde ent, including accor , correct, and com	er penalty of mpanying sch plete and in	must be compl perjury under th edules, stateme cludes all prop	eted and e laws nts or ot perty rec	of the State of her attachmen quired to be	ou do not do so, it ma of California that I have nts, and to the best of m	e examined this property y knowledge and belief it ed, claimed, possessed,		
SIGNATURE OF ASSESSEE OR AUTHOR	RIZED AGENT*					DATE			
•									
NAME OF ASSESSEE OR AUTHORIZED AGENT* (typed or printed)						TITLE	Ŀ		
NAME OF LEGAL ENTITY (other than DBA	FI			FEDERAL EMPLOYER ID NUMBER					
PREPARER'S NAME AND ADDRESS (type			IBER	TITLE					
E-MAIL ADDRESS			ŀ						

# \*AGENT: SEE INSTRUCTIONS FOR DECLARATION BY ASSESSEE. THIS STATEMENT IS SUBJECT TO AUDIT

# **OFFICIAL REQUEST**

Pursuant to California Revenue and Taxation Code section 5362, the Assessor of the county in which an aircraft is habitually situated shall assess the aircraft at its market value. The Assessor's records indicate that you are the owner of the aircraft identified on page 1 of this form. In accordance with section 5365, you are required to complete this form according to the instructions. Pursuant to section 5367, failure to return this form by the specified due date will require the Assessor to add a 10% penalty to the market value of your aircraft.

This statement is not a public document. In accordance with Revenue and Taxation Code section 451, the information contained herein will be held secret by the Assessor. It can only be disclosed to the district attorney, grand jury, and other agencies specified in section 408. Attached schedules are considered to be part of the statement.

# **GENERAL INSTRUCTIONS**

# ALL INFORMATION PROVIDED SHOULD BE AS OF JANUARY 1.

#### SECTION I.

This section must be completed annually. Specific information is required to correctly determine the value of the aircraft

STATEMENT OF CONDITION: Using the information below, check the box that reflects the condition of your aircraft as of January 1:

**New:** An aircraft that is new or is maintained in new condition.

**Good:** Paint and airframe are in near new condition. Minor scratches. Windows clear with no crazing or discoloration. Interior is in near new condition. Simple cleaning removes any smell, dirt or matting.

Average: Paint is generally sound and attractive. Slight oxidation can be easily polished out leaving paint shiny. Small scratches, chips or dents can be found especially in high use areas. Windows have milky edges, some crazing or light scratches. The interior use shows minor fraying, stains, or cracking. Cleaning and shampooing will make the interior look attractive. Aircraft certificate is current, 6 months annual, ½ TBO (Time Between Overhauls), ADs (Air Worthiness Directives) complied.

**Poor:** Paint is bady oxidized, peeled and blemished. Most leading edges and upper surfaces are chipped, crazed, dented, and oxidized. All windows crazed and scratched. After touch-up and polishing, aircraft still looks unsightly. Needs new paint. Interior shows high use, scratches, tear, snags, frayed fabric, exposed foam, peeling laminates, and loose panels. Interior looks and smells dirty after cleaning and needs replacement. Aircraft has not flown, is out of annual, engine is run out and will not pass inspection, ADs not complied.

**AVIONICS SUMMARY:** Indicate the date of acquisition and the condition of existing avionics equipment. List any additional avionics and their cost under "Non-factory avionics added in last calendar year." For condition, please enter *N* for new, *A* for average, and *P* for poor.

**DAMAGE HISTORY:** To report damage history, attach a statement indicating the type of damage, date of damage, copy of report made to FAA, and maintenance log and repairs made.

#### EQUIPMENT LEASED, EXCHANGED, ADDED OR RETIRED:

Leased: If you lease equipment in connection with this aircraft's operation, attach a schedule listing the name and address of the owner, description of the leased property, cost if purchased, and annual rent.

Exchanged: Attach a schedule listing any exchange of equipment since purchase.

Additions or Retirements: From date of acquisition of aircraft to last day in December of last year if you have added or retired equipment, attach a schedule listing the description of the equipment, date added or retired, and the cost of equipment added or retired.

FRACTIONAL OWNERSHIP: If the aircraft is enrolled in a Fractional Ownership Program, forms BOE-570-FO (-1, -2) must be filed.

### SECTION II.

This section must be completed if filing for the first time or if there have been any changes within the last calendar year.

ADDITIONAL INFORMATION: Attach a statement regarding any additional information you feel would assist the Assessor in valuing your aircraft.

#### DECLARATION BY ASSESSEE

The law requires that this property statement, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a corporation, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a partnership, the declaration must be signed by a partner or an authorized employee or agent. In the case of a Limited Liability Company (LLC), the declaration must be signed by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a property statement and who is required to have written authorization to provide proof of authorization.

A property statement that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned property statements.

#### **EXEMPTIONS**

Armed Forces Members. If you are not a resident of the State of California, but are in this state solely by the reason of compliance with military orders, you may declare tax situs elsewhere by filing Form BOE-261-D, Servicemembers Civil Relief Act Declaration. Obtain the declaration form from the Assessor or from your unit Legal Officer.

**Aircraft of Historical Significance.** If you are an individual owner who does not hold the aircraft primarily for purposes of sale, does not use the aircraft for commercial purposes or general transportation, the aircraft is 35 years or older and is displayed to the public at least 12 days per year, obtain Form BOE-260-B from the Assessor. The exemption claim must be filed on or before February 15 for a full exemption and by August 1 for a partial exemption.

