BOE-267-L2 (P1) (06-17)

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Stephen S. Duckels Yuba County Assessor

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WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

his claim is filed for fiscal year 20	20							
his is a Supplemental Affidavit filed with								
☐ BOE-267, Claim for Welfare E	Exemption (First Filin	ng)						
☐ BOE-267-A, Claim for Welfare	e Exemption (Annua	l Filing)						
n the case of a claim, for low-income iability company, that does not receiv certain limit if 90 percent or more of the by Section 50053 of the Health and Sa o a taxpayer, with respect to a single pust complete this affidavit if you check feeting 214(g)(1)(C).	re government fina coccupants of the p fety Code. The tota property or multiple	ncing o property al exemp e prope	r receive are lowe otion amo rties, ma	low- rinco ount y not	income housing tax of ome households whos allowed under Revent exceed ten million do	redit se ren ue an ollars	s, may qualify for t does not exceed d Taxation Code (\$10,000,000) in a	r exemption up to a I the rent prescribed section 214(g)(1)(C) assessed value. You
SECTION 1. IDENTIFICATION OF APP	PLICANT AND IDE	NTIFIC	ATION O	F PR	OPERTY			
ame of Organization						Corporate ID or LLC Number		
Address of Property (number and street)								
City, County, Zip Code								
ffidavit reporting the following information on the units or icome, the maximum rent that can be charged to the hou dditional sheets as necessary. Report information for each Address/Unit Number		sehold, and the actua		tual r ted in	rent. Use the table below in Section 4, part B of form		provide the require	
I certify (or declare) under penalty of pany any accompanying s	perjury under the lav statements or docum	ws of the nents, is	CERTII State of true, corre	Califo	-	and a	ll information conta y knowledge and b	nined herein, including elief.
NAME OF CLAIMANT				TITL	E			DATE
								DAIL

THIS DOCUMENT IS CONFIDENTIAL AND IS NOT SUBJECT TO PUBLIC DISCLOSURE



INSTRUCTIONS FOR FILING WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

FILING OF AFFIDAVIT

This affidavit is required under the provisions of sections 214(g)(1)(C), 214.17, and 259.14 of the Revenue and Taxation Code and must be filed when seeking exemption on low-income housing property, owned and operated by a nonprofit organization or eligible limited liability company, that <u>does not</u> receive government financing or state/federal low-income housing tax credits. A separate affidavit must be filed for each location upon which you are seeking exemption under the provisions of section 214(g)(1)(C). This affidavit supplements the claim for Welfare Exemption and must be filed, for certain properties, with the County Assessor by February 15 to avoid a late filing penalty under section 270. If you indicated on supplemental affidavit form BOE-267-L that you seek exemption under the criteria of Revenue and Taxation code section 214(g)(1)(C), by checking box (C)(3) in SECTION 3 of that form, you must complete and file this form; failure to do so will result in denial of the exemption. In accordance with Revenue and Taxation Code section 259.14, the Assessor shall keep this information confidential.

FISCAL YEAR

The fiscal year for which an exemption is sought must be entered correctly. The proper fiscal year follows the lien date (12:01 a.m., January 1) as of which the taxable or exempt status of the property is determined. For example, a person filing a timely claim in February 2018 would enter "2018-2019" on line four of the claim; a "2017-2018" entry on a claim filed in February 2018 would signify that a late claim was being filed for the preceding fiscal year.

SECTION 1. Identification of Applicant and Property

Identify the name of the organization seeking exemption on the low-income housing property, corporate identification number or LLC number assigned by the California Secretary of State. Identify the location of the low-income housing property and county in which the property is located.

SECTION 2. Household Information

Provide the requested household information on all units occupied by lower income households for which the organization is seeking exemption. This listing must include all households for which exemption is sought in Section 4 of form BOE-267-L, Welfare Exemption Supplemental Affidavit, Housing—Lower Income Households.

